Working Paper

ECOPHYSIOLOGICAL MODELS OF FOREST STAND DYNAMICS

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ABSTRACT

It is well known that woodlands play a crucial role in stabilizing the natural environment. They greatly influence and regulate hydraulic cycles, and thus the flow of waters and local humidity conditions. They also filter air pollutants, thus protecting vulnerable soils and water bodies within forested watersheds. Therefore, as global belts of Boreal, Moderate and Tropical Forests actively take part in different biogeochemical and physical cycles in the biosphere, and play an extremely important role in the exchange of heat and moisture between the atmosphere and continents, an assessment of the forests in different time and spatial scales is of considerable value to the life of the human society.

The systems approach permits us to look at these interrelationships in a comprehensive way and to see many negative and positive feedbacks which, together, provide a dynamical equilibrium of the waves in the all forest belts mentioned above (including others organic and inorganic waves, such as waves of insects, diseases, fires etc.).

In the course of its existence IIASA has constantly been occupied with different aspects of the forest life. From time to time international working groups are formed on a IIASA base to examine the different aspects of the forest and forestry dynamics.

The most recent example is a book on systems analysis of the Boreal Forest Dynamics, published by Cambridge University Press (Shugart et al., eds., September 1991). A group of American, European, Canadian and Soviet authors have worked together through a collaborative network. The products of the group include a general boreal forest model (which is currently being used to evaluate the potential effects of global climate change on the North American Boreal Zone); models on fire dynamics, seed dispersal, permafrost dynamics, herbivory and CO_2 flux have been developed, providing a general modeling framework for simulating patterns and processes in the boreal zone.

The present paper may be considered as some additional input to the problem, in the form of Ecophysiological Models, which were partially missing in the above-mentioned book. The paper partially intersects with the contents of the book, but from a different angle, especially as many papers considering the Russian view of the problem are added.

The book on "System Analysis of the Boreal Forest Dynamics" and this outline stress the necessity of the development of a collaborative research effort to continue the development of computer models of the boreal forest (analogue to the GCM -- see, for example, Shugart, Bonan), and the so-called analytical models (analogue to the Global Average Models (GAM) -- see for example Antonovsky, Korzukhin) in response to environmental change.

Assessments of anthropogenic stress on forests that show such complex dynamics are daunting. There is a clear need for a continuation of process-oriented comparative studies in polluted and non-polluted regions of the boreal forests to better understand these effects. It is clear from the reviews of actual observations and experimental evidence from the boreal forest and from the boreal forest models that the landscape response of boreal forests to stress is complex and not easily obtained from static measurements. Furthermore, the feedback complexities in the boreal forest ecosystem suggest that a multiple research program of experimentation, modeling and observation may lead to a better understanding of the forest dynamics under stress or novel situations than one-dimensional research programs.

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INTRODUCTION

The present survey is dedicated to description of a number of approaches allowing to model dynamics of tree, forest stand, tree or forest association on the basis of ecophysiological models, both analytical and simulative. As distinctive peculiarity of such models, one may regard application of dependences and variables that are interpreted directly on the ecophysiological basis. It allows to verify and to identify models according to the data from observations, as well as to test ecophysiological hypotheses assumed as a basis of one or another model (unlike phenomenological models). The detailed simulation models are characterized by taking into account large amount of variables and parameters of the modeled object, as well as by selection of coefficients for precise (as far as possible) description of the concrete object (tree of certain species, forest within given geographical and climatic zone) with the following forecasting for comparatively short times. Size of model doesn't usually allow to analyse influence of many parameters upon qualitative behaviour of system. For this purpose one applies analytical models describing dynamics of the essential variables and parameters. These models don't aim at rendering precise dynamics of the concrete object, but they allow to find out qualitative peculiarities of behaviour, its possible changes depending on variations of parameters, as well as to study utmost conditions and changing of spatial boundaries. It seems promising to apply jointly both analytical and simulation ecophysiological models when analytical models are regarded as certain subblocks being parts of simulation models that makes it possible to replace the real experiment by the numerical one, to adapt model to the modeled object, as well as to forecast feasible situations.

We dwell at length on the description of structure and features of ecophysiological models belonging to analytical type which are given main consideration in the present survey. It is usually a dynamical equation worked out on the basis of balance relations. As one of the values (that have physiological interpretation for tree objects), one consideres often photosynthetic rate. The relationship with ecological conditions is realized by means of indicating dependences of physiological values on accessible resources of the productive process (in case of photosynthesis, for example, it is dependence on amount of accessible light, on accessible moisture or mineral substances, etc.), as well as on concentrations of pollutants or other factors which influence the productive process. Transition from the level of individual plant to the phytocenosis level is realized with the aid of dependence (which is obtained in a theoretical or a simulation way) for amount of resource which falls to the share of one plant as a result of competition with other plants. The processes of competition are described by

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a physiologically interpretable mathematical model. Transition to the level of tree association is characterized by indicating of relationships between individual components of this association (perhaps, between individual loci, cenoses, etc.). We may note that regional models (developed for accomplishment of the territorial forecasting) may (as a matter of fact) not be ecophysiological ones in the narrow sense of this word, though these models operate with such ecological conceptions as locus, succession, etc.

By such approach, statistical models, as well as numerous regressional and empirical models which may be very helpful for practical tasks prove to be of little use because they are not, in the main, "explaining" ones. We may note, however, that such dependences are often included into ecophysiological models in the capacity of submodels or some limiting values. One of the reasons for such methods may consist in the following.

Specific character of systems at each level of modeling is determined not only by differences of the studied objects and by depth of modeling (Poletayev) but also by differences of characteristic times and scales. Hierarchy of times is expressed mathematically with the aid of "small" parameter \mathcal{E} : three characteristic times are singled out, namely slow time $t \sim \frac{1}{\mathcal{E}}$, real time t~1 and rapid time t~ \mathcal{E} . Examination of processes for times of the order 1 corresponds to limiting transition by $\mathcal{E} \rightarrow 0$. Then the variables of slow processes are considered as parameters (on a level with environmental parameters), whereas the variables of rapid processes are considered as members of algebraic relation (sustained process) that, perhaps, is similar to dependence given by the mentioned empirial correlations.

It should be noted that by analytical modeling it is essential to single out main ("limiting") factors that allow to go over to the investigating of critical conditions and to determine boundaries for existence area of the object.

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Modeling is playing an ever-increasing role in the development of ecological theory at several scales, from understanding the mechanisms of carbon fixation (Farguhar and Sharkey 1982; Farguhar and von Craemmer 1982) and plant water balance (Cowan 1982, 1986); to scaling of physiological processes to whole plant function (Reynolds et al. 1986); to exploring how ecosystem processes of carbon and nitrogen cycling operate at continental to global scales (Emanuel et al. 1984, 1985). Of particular importance is the role of modeling in exploring phenomenon which occur at spatial and temporal scales at which extensive direct observation and experimentation are prohibitive, if not impossi-Recent examples include the role of spatial and temporal ble. variation in competition on ecosystem functioning (Wu et al. 1985; Sharpe et al. 1985, 1986; Walker and Sharpe 1989), extrapolation of the processes of carbon fixation and water balance to the landscape scale to enable linking ecosystem models with remotely sensed data (Running and Coughlan 1988), and exploring the implications of the evolution of plant adaptations to varying environmental conditions on current patterns of ecosystem structure across environmental gradients (Tilman 1988).

The diversity of extant modeling approaches proscribes the designation of <u>the</u> model of virtually any ecological system. Appropriateness of model structures depend strongly on the objectives of the model users. The scientific challenge in modeling tends to lie on the proper selection of the phenomena that attend a question's solution and that are appropriate to the time and space domain of the problem.

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This is an era of increased interest in the function and interaction of the major geophysical, geochemical and ecological systems of the earth. The interest in these large spatial scale studies has had diverse origins: the success of the "International Geophysical Year" of global observations (1957-1958) and a shared comprehension of just how much time has passed since this effort; the characterization of the surface of the earth from an ever increasing availability of images from space; the realization that humans are altering the composition of the atmosphere; a relative warming in international political tensions and the increased likelihood of sustained international scientific exchanges; an improved understanding of the past dynamics of the earth's surface resulting from radioisotope dating and analysis of paleoecological data; and the ramifications of computers with the power to solve complex equations of the fluid motion of the atmosphere and oceans.

The conjunction of these and many other developments have turned the interests of many scientists in different disciplines to the issue of increasing the level of understanding of the earth as an interacting, dynamical system.

The present survey has the following structure. Section 1 contains description of models used when studying development of a tree, as well as information about individual processes associated with this development. Models of even-aged forest stand in conjunction with methods applied by competition modeling are described in Section 2. As model variables, one can regard both numbers of forest stand (or density of numbers) and structural characteristics of the object (mass, area of crown surface, etc.). Examples of described models being applied are also given. In Section 3 processes associated with age structure of stands are described with the aid of so-called "structural

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models". Taking into account existence of "multistoreyed and multispecies" objects within these models, as well as existence of specific competition arising within objects of different age allows to go over to constructing of succession models (and then models of tree association on the whole). One of such approaches consists in considering of tree association as the superpopulation of local associations (cenons). Section 4 contains a number of examples of the simulation ecophysiological models. Among them, "window" models and gap-models play the leading part. Section 5 contains descriptions of some approaches to modeling of the spatial dynamics. 1. Growth of separate tree

1.1. Growth of separate free-to-grow tree is described approximately by the so-called "S-like curve" presented at the Fig.1a. In its turn, growth rate is described by the curve shown at the Fig.1b.



There is a voluminous literature on considering and analysing of such curves which approximate dynamics of different parameters intrinsic to a separate tree (see, for example, monographs by Kuzmichev, 1977, Terskov, Terskova, 1980, etc.). For analytical description of these curves a number of well-known formulae is used, namely:

Tarazaki's function

$$y = a \exp(-b/x)$$
(1.1)

Koller's function

$$y = ax \exp(-Cx)$$
(1.2)

Korsun-Backman's function

$$y = a \exp(b \ln x - C \ln^2 x)$$
 (1.3)

Curve presented at the Fig.la can be also approximated by the function of fractional-rational type

$$y = \frac{ax^{n}}{1+bx^{n}}$$
(1.4)

Coefficients which appear in the formulae (1.1)-(1.4) can be chosen so that curves defined by those functions will correspond rather well to the experimental data doing without any penetration into the laws of growth. An attempt to explain stable relationship between sizes of different organs in the course of ontogeny resulted in the law of allometry being formulated. In accordance with this law, similarity, considered as relationship between individual organs, is kept during their growth and can be expressed by means of power dependence

$$y = ax^{b}$$
(1.5)

or in the form of basic similarity equation

$$\frac{dy}{ydt} = \frac{adx}{xdt}$$
(1.5')

It is Huxley (1932) whom the fundamental study in this field belongs to.

When modelling relationships between sizes of organs, many authors use allometric dependences. In particular, Kofman (KOФ́M&H, 1981) made an interesting attempt to ground the law of allometry in a theoretical way.

In our opinion, utilization of allometric approximations which may be justified by describing of smooth processes is absolutely insufficient for modelling in a critical situation that can be characterized by both change of exponent in formula (1.5) and arising of new dependences. This point of view is confirmed by Schmalhausen's study (1984) who supposed that during ontogeny it would take place the successive change of periods and for every of them growth would be described by own specific equation of the type (1.5). The monograph by Terskovs' (1980) and many other works were devoted to utilization of the step parabolic equation for modelling of growth for forest stands.

Thus, by constructing of power dependences it's important to indicate both characteristic periods when these dependences are valid and the type of external influences. Let's give some examples of models belonging to the type $(1.5 - 1.5^{1})$.

Diameter increment of tree is given by

$$D = \frac{GD(1-DH/DmHm)}{274+3aD-4bD}$$
(1.6)

where D is the diameter at breast height, H is the height of tree, Dm and Hm are corresponding maximum values (like a and b, they are parameters intrinsic to the given species), G is the maximum rate of growth; it's assumed that $H \sim V\overline{D}$. This function is used within the framework of "large" simulation models JABOWA (Botkin et al., 1972), FORET (Shugart, West, 1977), KIAMBRAM (Shugart et al., 1980). Rachko (1979) used it as a submodel to describe behaviour of the forest stand as a whole. For longer periods of time, physiological processes for function (1.6) were not taken into account in detail because this function may be interpreted only in a general way. Oja used this function quite satisfactorily for his task with a view to describe growth of spruce fir (Oja, 1984).

1.2. One of the first dynamical and, as a matter of fact, phenomenological models for free-to-grow trees turned out the Robertson equation (Robertson, 1923)

$$\tilde{M} = K(A-M)M$$
 (1.7)

where M is the biomass and A is the respective maximum value, K=const.

This equation arose from describing of kinetics for the autocatalysis reaction. Perhaps, the use of analogy between the growth of plant and the course of only one reaction might be justified for the reason that despite of variety of chemical and physical processes, both character and rate of growth of plant are determined by one dominant reaction (Hilmi, 1976, Kull, 1986). It should be noted that equation (1.7), under the name of "Verhülst-Pirl equation", is widely applied to describe population numbers within the framework of population dynamics.

As a developing of idea about bringing to light dominant factor, one may regard the principle of limiting factors which was first applied by Liebig (1885) to calculate concentrations of substances in chemical reactions. I.A.Poletayev used this approach when calculating rates of processes. According to the Poletayev's principle of limiting factors, at any moment intensity of the output process is limited by the least intensive component of the input process. In other words, if y is the response and x, are the input values then

$$\frac{dy}{dt} = \min(f_1(x_1), f_2(x_2), \dots, f_n(x_n)) \quad (1.8)$$

where f is a positive monotonous function which depends on the i-th environmental factor x_i . As external factors, one can usually single out physiological active radiation (PAR), CO_2 , humidity, temperature of air, nutrients etc. We may note that instead of equation (1.8) a function with saturation is often applied which expresses limitation of asymptotic behaviour of the response y by large values of the factor x.

In order to gain an understanding about mechanism of growth and development of plant and its separate organs, as well as to study the environmental influences, from the beginning of the 1960-ties one has proceeded to develop complicated dynamical models reflecting in detail the concepts concerning mechanisms of productional process and the structure of plant organisms.

One of the main methods intended for modelling of tree growth is working out of balance relations. As the first balance equation, one may consider Bertalanffy's model which presents the rate of mass change as the difference between photosynthesis and respiration (1942):

$$\tilde{M} = \Psi(M, \varphi) - R(M, \varphi) \qquad (1.9)$$

where M is the mass of plant (or, perhaps, the mass of phytocenosis), Φ is the net photosynthesis, R is the loss of mass on account of respiration and fall of leaves, φ is the set of ecological parameters.

Using power functions, this equation may be written as

$$\bar{M} = a(\varphi)M^{n} - b(\varphi)M^{m} \quad (n,m - consts) \qquad (1.10)$$

On the basis of the balance principle and supposing the energy of light being the main source of tree growth, poletayev (1966) proposed a model describing growth and development of free-to-grow trees:

$$h = a - bh^2$$
 (1.11)

Here h is the height of tree, a,b are constants intrinsic for the given species. When working out this equation, an assumption took place about surface of tree being proportional to h^2 and mass of tree being proportional to h^3 . Taking into account the energy obtained by plant, the equation (1.11) may be written in the standard form as **f**ollows

$$\dot{h} = a \frac{E}{S} - b h^2$$
 (1.12)

where E is the energy, a and b are constants, S is the surface of tree.

Owing to division of plant into separate organs, the improved models of the type (1.9) include also both input and output flows. As an example, we describe the model for growth of plant (Ross, 1975) that became the basis by developing of many other models (Kull, 1986, Rachko, 1979, etc). The given model includes four equations, namely:

$$\dot{m}_{J} = K_{F} \sum_{i=j}^{4} \alpha_{iJ} \varphi_{iJ} - K_{R}R_{J} - V_{J} + M \sum_{i=j}^{4} \beta_{ij} \quad (j=\overline{1,4}) \quad (1.13)$$

describing rates of growth for leaves, stems, roots and reproductive organs respectively. In this model m_j is the mass of the respective organ, Ψ_j and R_j are photosynthesis and respiration of the J-th organ respectively, V_j Is the dry biomass fallen away from the J-th organ during twenty-four hours. Values α'_{ij} and B_{ij} form the matrices of vegetative reproductive growth, i.e. they determine distribution and redistribution of assimilates Coefficients K_F and K_R, matrices { α'_{ij} } and { B_{ij} }, as well as character of functions Ψ_{ij} , R_j, V_j are defined concretely for separate stages of growth and development. Thus, model (1.13) may be characterized as a semi-experimental one since description of stages, coefficients and functions is accomplished at the experimental level.

We may note there are analogous models for describing balance between components of forest stand and environment (0ja, 1984).

By working out of the model based upon the principle of limiting factors (Λ -systems), balance equation of the type (1.13) is a piecewise linear one and can be presented as (Gilderman et al., 1970)

$$\frac{dx_i}{dt} = \sum_j (\alpha_{ij} - \beta_{ij})P_j \qquad (1.14)$$

Here α_{ij} , $\beta_{ij} > 0$ are constants corresponding to rates of the processes which proceed with intensities P_j respectively. In this case $P_j = \min_j E_j$ where E_j are external resources (in the sense mentioned above).

On the basis of the principle of Λ -systems, Poletayev (1966, 1973) worked out several models for development of plants (from the most simple models to the multicompartment ones that take into consideration influences of light and mineral substances upon growth of plants). Those models described verisimilar behaviour of biomass and other substances participating in the process of growth and development of plants. One can find similar blocks within the framework of many models describing growth of plants (Kull, Oja, 1984).

On the basis of Λ -systems, it was worked out Kudrina's model (1973) which has not lost its significance up to now. Within the framework of this model, the plant is divided into two parts: roots-bole and foliage. The internal components x_i (j=1,12) are glucose, oxygen, water, carbon dioxide and mineral salts in overground and underground parts, as well as own mass of roots and bole. There are eight external components y_i (i=1,8). They represent values proportional to density of solar energy, to concentrations of carbon dioxide, oxygen, water available both in the atmosphere and in the soil, as well as to concentrations of mineral substances in the soil. Coefficients for this model were chosen on the basis of generalized characteristics of vital functions of plant organisms. Solution of the model was analysed numerically with the aid of computer. It was shown that the model could be adapted to specific plant by coefficients being properly chosen.

An attempt was made by I.A.Poletayev to construct physiologically grounded model of higher plant which could describe the whole history of plant's development (from seed to seed). That version of model included about 500 equations and was divided into separate blocks-submodels. The processes taking place within each of such blocks were described on the basis of available physiological concepts, and the specific periods of time and concentrations were valid within each block. Unfortunately, the given work was not completed by the author.

1.3.Recently, many models have been developed with the purpose of explaining the growth of tree on the basis of model description of the principal physiological processes of its functioning. The nature of one or another model is determined in many respects by some indices such as level of modelling (separate physiological processes, entire organism or a tree within forest stand),

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respective rate of processes at the given level and biomass dividing. These issues being solved determine partly the precision of taking into account different physiological processes. Photosynthesis and respiration are taken into consideration practically within the framework of every ecophysiological model. The dividing of biomass gives inevitable rise to taking into consideration of both transport of assimilates and their distribution. Besides that, mineral nutrition, transpiration and influence caused by tree crown may be taken into account within models describing tree development. The influence of cenosis upon tree growth is to be regarded as a separate issue. The approach to modelling of plant growth which begins with model description of basic physiological processes is presented in detail in the monograph by Thornley (1982). The similar approach is developed in the works of Frey, Moldau, Ross, Oja, Kull from the Estonian research school (see monograph by Bikhele et al., 1980, review work by Oja, 1985, thesis by Kull, 1986, and, finally, extensive work by Kulls, 1989, where there is description of basic contemporary concepts in the field being studied). We are going to dwell on the review of models for some important physiological processes which determine dynamics of plant development.

One of the principal objects to be analysed is dependence of <u>photosynthesis</u> on the radiation intensity, on the concentration of carbon dioxide, on the shape of crown, etc. At this point, functions belonging to the Michoelis-Menten type are most widely adopted. These functions were substantially studied in the mentioned monograph by Thornley. Among them, the following functions are applied most frequently:

$$P = \alpha I, I \neq I^{*} \qquad (1.15a)$$

$$P = P_{max}, I \geq I^{*}$$

$$P = \alpha IP_{max} / (\alpha I + P_{max}) \qquad (1.15b)$$

$$P = P_{max}(1 - exp(-dI/P_{max})) \qquad (1.15c)$$

$$P = \alpha I (1 - exp(-P_{max}/\alpha I))$$
(1.15d)

$$P = P_{max} \ln((P_{max} + \alpha I_0)) / (P_{max} + \alpha I_0 exp(-\alpha I)) \quad (1.15e)$$

where \propto is the initial pitch of productivity curve P, P_{max} is the asymptotic value by $I \Rightarrow \infty$.

An approximate shape of the mentioned dependence is given at the Fig.2.





When passing through the plant cover, the density of light flow I may be regarded as variable changing according to the law of Lambert-Bare (proportional to the density of medium); this leads to the relation of Monsi-Saeki (Monsi, Saeki, 1953):

$$I(Z,t) = I_{exp}(-kL(Z,t))$$
 (1.16)

where I(Z,t) is the density of light flow at the level Z, I_o is the respective density above the tree canopy, L(Z,t) is the total surface of leaves from the top of canopy to the level Z, K is a constant (coefficient of extinction).

Photosynthetic rate depends on different factors, such as temperature, concentrations of oxygen and carbon dioxide, etc. To take them into consideration, the parameters of hyperbola P(I) may be sometimes considered as variable quantities or, besides these two parameters, the third additional parameter may be introduced, and so on. Till now, it has not been developed any theory explaining influence of the mentioned characteristics upon photosynthesis, though there are a great number of models describing photophysical, photochemical and biochemical mechanismsof photosynthesis (see review in the Kull^as book, Kull, Kull, 1989).

In some works (Ross, 1975, Bugrovsky et al., 1982, 1987), dependence of productivity of plant on architectonic of leaf surface was taken into consideration. For example, in the Bugrovsky's model influence of tree crown upon productivity was chosen according to conceptions developed by Tselniker (1983), namely: every new layer of crown is formed successively, i.e. after crown in the preceding layer being closed; within each horizontal layer, illumination and photosynthesis are considered to be equal, and illumination is calculated in conformity with the law of Monsi-Saeki (1.16). Within mentioned model dependence of productivity on mass of foliage at one layer Ma and on productivity of photosynthesis KP(I) is calculated in accordance with semiempirical equation

$$\frac{dP_{i}}{dt} = KP(I)(M_{\Lambda 1a}-K_{cT}B)_{i} \quad (i=\overline{1,r}) \quad P= \sum P_{i} \quad (1.17)$$

where P_i is the photosynthetic production, M_{A1a} is the mass of foliage at one layer for trees belonging to forest site 1a, B is the forest site, K_{CTT} is a certain fitting factor.

Moldau equation (1971) is also a semi-empirical one; it expresses dependence of the rate of biomass increment for photosynthesizing plant divided into three organs (leaves, bole with foliage and roots) on PAR intensity, on concentration of CO_2 in the atmosphere and on quantity of water. This formula takes into account also losses of biomass by respiration and is given by (OJa, 1984)

$$y = \Delta m \frac{a \lambda_{4} s_{1} - a \lambda_{1} \sum_{i=2}^{3} s_{i} c_{i}}{1 + a \lambda_{1} s_{1} \frac{b(1+a)}{\lambda_{3}} \frac{\lambda_{2}}{s_{3}}} - \sum_{i=2}^{3} R_{oi} s_{i} \quad (1.18)$$

Here S_i are the surfaces of leaves, bole and roots respectively, C_i and R_{oi} are the respiration factors for the mentioned organs, a,b, λ are the coefficients expressing relation between H₂O and CO₂, λ is the characteristic of PAR intensity. This formula, with some additions, was used within the framework of model for tree growth proposed by Rachko (1979) which is described below.

It should be noted such semi-empirical dependences are often submodels within the framework of long-period models of plant growth.

Many authors examined <u>respiration</u> of plants while analysing their growth. Among substantial works, we should mention models developed by Tooming, Makri and Vitt (see Thornley, 1982, Chetverikov, 1985, Oja, 1984, Kull, 1986). Chetverikov realized comparative analysis of three mentioned models and cleared up approximate limits of their applicability. At present, it³s generally accepted that it is necessary to distinguish between respiration of growth, respiration of maintenance and, perhaps, respiration of transport. According to Thornley³s (1982) or Marki³s (1970) scheme, respiration of maintenance is always proportional to the fund of assimilates within plant whereas respiration of growth, depending on the applied scheme, may be proportional either to mass of plant or to productivity or to mass of assimilates.

When dividing biomass of modeled object into separate organs, all three types of respiration can be taken into account

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for each of them. Such approach was used only in a few models known for us.

Only within few well-known ecophysiological models of tree growth, respiration of growth and respiration of maintenance are considered separately (Shugart et al., 1974, Agreen, Axelson, 1980, Rachko, 1978, Poletayev, 1973, Kull, 1986). Within many models of tree growth, respiration is supposed to be proportional to the photosynthesizing surface of tree (to be calculated on the basis of allometric relations) that may lead to essential drop in precision of calculations, especially for the longer periods.

On a level with photosynthesis and respiration, one of the major components within the model of plant growth is the submodel of transport_and distribution of assimilates.

Description of the process associated with distribution of assimilates is the necessary constituent when describing plant as multiorgan system. Mechanisms describing transport and distribution of assimilates are rather debatable (Bikhele et al., 1980). That is why in a number of models only empirical curves are used as functions representing growth of individual organs. There are several methods to describe distribution of assimilates:

1. Use of empirical growth functions allowing to reveal the rate of photosynthetic products passing into certain organ at any moment of growth. As a model of growth, the balance relation of Ross (1.13) is used. An example of such approach gives the Promnitz model (Promnitz, 1975) that is described below;

2. Use of "the principle of attracting centres". According to it, assimilates move at first towards places where they are consumed most intensively (Ericsson, 1979).

3. Assumption about maintaining of certain allometric relations between tree dimensions (Poletayev, 1966, Kofman, Kuzmichov, 1981). Similar assumption was formulated by Japanese authors within the framework of their "tubular model" describing shape of plants (Shinozaki, 1979). 4. Distribution in accordance with the extremal principle. According to it, assimilates are distributed among organs so that maximum increment of plant may be ensured during the next stretch of time. The Rachko model (1979) belongs to models based upon this principle. It should be noted this optimization principle is widely applied when describing plant dynamics.

5. Distribution in accordance with principle of limiting factors (Poletayev, 1973, Kudrina, 1973, Karev, 1988). The model developed by Oja may be included in this group (1984).

6. Distribution is supposed to be proportional to mass ratio of individual organs (Bugrovsky et al., 1982, 1987). Some properties of such models are considered above (see formula (1.18)).

7. If several funds of assimilates are considered within a model, a natural opportunity offers to accept movement between funds to be proportional to difference between their values. Such approach was used by Thornley (1982), as well as in a number of other plant models (Bikhele et al., 1980).

We can note that physico-chemical mechanism of distribution is not discussed within majority of mentioned models. One of hypotheses describing such mechanism is given by the model PUU-1 (Kull, 1986). Within this model (according to Münch principle), the movement of assimilates all over phloem is supposed to take place as a mass flow. In the capacity of motive force for this flow, one may regard potential difference of pressure in different parts of phloem associated with difference of components of water potential in these organs. Distribution of assimilates being explained from the points of view 5/.-7/. leads to the analysis of relations between growth rates and relative dimensions of plant organs. The generally accepted point of view consists in suggestion about increase of sizes of the organ "being in need, Oja (1986) investigated a guestion concerning relation between growth of both over-and underground parts of plant and distribution of assimilates, and obtained similar results.

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it should be noted dividing of biomass and compartmentation when modelling may be chosen in different ways, depending on modelling purposes. There are models with undivided biomass (organs), for example, models by Poletayev (1966, 1979), as well as many models with dividing into two parts (Poletayev, 1973, Oja, 1985, etc.), and, finally, some models involving process of dividing into three or four parts (Promnitz, 1975, Thornley, 1976, Kull, 1986, Karev, 1988 etc.).

It should also be noted that some essential physiological processes, such as mortality, nitrogen exchange, etc., are taken into consideration in a number of models. One more factor affecting the process of plant growth (and taken sometimes into account within models) is <u>the water exchange in conjunction with passing</u> of mineral elements.

Provision of different organs of tree with water is usually characterized by potential Ψ , and its gradient is regarded as force transfering water to the separate organs. Within a number of models (Rachko, 1978, Poletayev, 1966, 1973), water exchange doesn't acquire concrete expression. Within the framework of more detailed models (Thornley, 1982, Kull, 1986), the description of block corresponding to water exchange was included into the respective model.

1.4. And now we go on to the description of some models which display the foregoing principles of model construction.

Within the framework of Promnitz model (Promnitz, 1975), plant is divided into three parts, namely leaves, roots and stems. As for stems, one distinguishes height increment and thickness increment. Respiration intensities for each organ $R_i(t)$ and photosynthetic rate P(t) are included into this model.

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The model presents a system of four differential equations

$$y_{i} = L_{i}(t)P(t)y_{i}(t)-R_{i}(t)$$
 (1.19)

where L_i is the portion of assimilates sent to the respective organ. After the example of Thornley (1970), one distinguishes between respiration of growth and respiration of maintenance within the framework of the given model. Distribution of assimilates is supposed to conform to the experimental function.

Within the OJa model (1985, 1986), the investigated question consists in distribution of assimilates between over-and underground parts of plant (tree) during sufficiently long period of time (this specific period depends on the plant species involved). The model has a natural form:

$$\begin{cases} B_s = g_s(e\varphi - R_{os}) \\ \vdots \\ B_R = g_R((1-e)\varphi - R_{or}) \end{cases}$$
(1.20)

where B_s and B_R are masses of over-and underground parts of plant respectively, ϕ is the total photosynthetic productivity, R_{OS} and R_{OR} are losses caused by respiration of over-and underground parts respectively. In this model, $e=e_s$ is the portion of assimilates in the overground part of plant, $e_R=1-e_s$ is the respective portion in the underground part. Photosynthesis is given by

$$\Phi = \omega S_m B_{oi} (B_s^{x})^{1-a_s}$$

It is considered that dependence of photosynthesis and respiration on masses of over-and underground parts of plant can be expressed by means of power function. Besides that, photosynthesis is proportional to the value which corresponds to the provision of leaves with water. According to the principle of limiting factors, this value is expressed by

$$\omega = \begin{cases} 1, & \text{if } RB_R > \sqrt{B_s} \\ RB_R / \sqrt{B_s}, & \text{if } RB_R < \sqrt{B_s} \end{cases}$$

where R is the coefficient of proportionality.

In the works by OJa, the following hypotheses about distribution of assimilates were verified: 1/ prevailing utilization in leaves; 2/ competitive distribution; 3/ distribution according to requirement; 4/ distribution inversely proportional to the activity of respective organ. Depending on the age of plants, the first or the fourth hypothesis is turned out to be correct.

Within the framework of Bugrovsky's model (1987), the photosynthetic productivity was taken into account by means of formula (1.17), and the increment of biomass was given by

$$\begin{cases} \frac{dM}{dt} = P - D - M_{m} \\ \frac{dM_{m}}{dt} = K_{m}M \qquad (1.21) \\ \frac{dP}{dt} = K_{D}M. \end{cases}$$

Here M is the total mass of forest stand, D is the loss due to respiration, M_m is the mortality coupled with fall of foliage, K_D and K_m are the coefficients associated with rates of the processes mentioned.

Distribution of newly arising mass is assumed as follows:

$$dM = dM_{A} + dM_{C} + dM_{b}$$

$$dM_{A} = \begin{pmatrix} dM \frac{M_{A}}{M_{C} + M_{b}}, & \text{if } I_{i} > I_{n} \\ M_{C} + M_{b} \\ 0, & \text{if } I_{i} \neq I_{n} \end{pmatrix}$$

Here M_{Λ} is the mass of leaves, $M_{c}+M_{b}$ is the mass of nonphotosynthetic parts, I_{n} is the PAR intensity which corresponds to the compensation point at the photosynthetic curve, n is the number of foliage layers.

Within this model, the dependence of forest stand productivity on climatic conditions is retraced. (It should be noted that difference between single-growing tree and forest stand is not manifested within the framework of this model). Thus, the annual productivity is given by the following product:

$$P = P_{max}K_aK_TK_w$$

where P_{max} is the maximum annual productivity under tropical conditions, K_a, K_T, K_w are the coefficients determined by duration of vegetation period, by temperature conditions and by water conditions respectively. Taking into account dependence of mentioned coefficients on duration of vegetation period G, on mean temperature T, on the temperature T_{on} which is optimal for photosynthesis, as well as on precipitation amount W, on required precipitation amount W_n , on maximum W_{max} and minimum W_{min} (when photosynthesis is considered to be equal to zero) precipitation amount, the dependence of productivity P on all the mentioned factors is obtained:

$$P = \begin{cases}
P_{max} \frac{G}{12} \frac{T}{T_{on}} & \sin \frac{(W - W_{min})}{2(W_{n} - W_{min})} \\
by \ 0 \leq T \leq T_{on} & W_{min} \leq W \leq W_{max}; \\
P_{max} \frac{G}{12} (2 - \frac{T}{T_{on}}) & \sin \frac{(W - W_{min})}{2(W_{n} - W_{min})} \\
by \ T_{on} \leq T \leq 2T_{on} & W_{min} \leq W \leq W_{max}; \\
0, \ by \ T < 0, \ T > 2T_{on}, \\
W < W_{min}, \ W > W_{max}
\end{cases}$$
(1.22)

This model has been identified for different regions of Ubsu-Nur valley and prepared for computer calculations. As for taking into consideration climatic influences, it's obvious that this model may be regarded as simulated (or "fitting") one. Considerations concerning tree development (that are included into the model) seem to be rather substantial.

Having developed Poletayev's model (1973), Karev presented four-compartment model (1988) which represented mathematical

synthesis of two blocks, namely: physiological concepts about mechanism of tree growth (presented with the aid of model developed on the basis of principle of limiting factors) and equation of tree growth that was worked out proceeding from allometric dependence between increment of tree biomass and height of tree. The model contains such variables: cambium m_1 , active biomass m_2 , carbohydrates m_3 , wood (non-active biomass) m_4 , height of tree H. it is given by

$$\begin{cases} \mathbf{m}_{1} = A_{0}\mathbf{m}_{1} \min(1, B_{1}Z) - A_{1}\mathbf{m}_{1} - a_{1}\mathbf{m}_{1} \\ \mathbf{m}_{2} = A_{1}\mathbf{m}_{1} - A_{2}\mathbf{m}_{2} - a_{2}\mathbf{m}_{2} \\ \mathbf{m}_{3} = P - B_{1}\mathbf{m}_{1} - B_{2}\mathbf{m}_{2}\mathbf{H} - A_{0}\mathbf{m}_{1}\min(1, B_{3}Z) \\ \mathbf{m}_{4} = A_{2}\mathbf{m}_{2} + a_{1}\mathbf{m}_{1} + a_{2}\mathbf{m}_{2} \end{cases}$$
(1.23)

Here A_i, a_i, B_i are the intensities for transition of one kind of biomass into another one. Within this model, it is supposed that assimilates are mainly consumed for principal exchange and transport, whereas their consumption for tree growth is proportional to the demands of this process and to the relative provision of assimilation which amounts to $Z=m_3/S$, where S is the rate of the mentioned consumption necessary for reaction to proceed without any limitations: $S = B_1m_1 +$ $+ B_2m_2 + B_3(m_1+m_2)$. System (1.23) may be closed proceeding from allometric considerations, namely $H = m_4^{1/3}$, or by means of obtaining an equation for H which is similar to equation (1.11). In the most simple case

$$H = A_1 m_1 / 77 B^2 H^2$$
 (1.24)

Equations (1.23)-(1.24) make up a closed system. The photosynthetic rate P which appears in this system can be expressed through the speed of light energy obtained by tree according to formulae (1.15) or through another way known from the literature.

Among models by which an attempt was made to retrace growth and development of tree on the basis of ecophysiological considerations, we may mention two so-called "large models" intended for description of both short-periodical and long processes. The guestion is about Rachko's model (1979) and Kull's model (1986). Both models are detailed and consist of separate blocks. In some cases, these models describe one or another process influencing the growth in a similar way. However, it should be noted there is a significant difference between them While Rachko[®]s model belongs to optimization models (i.e. distribution of vital activity products is assumed to maximize process of biomass increment), Kull's model interprets this problem from the point of view of Münch's principle (distribution is actually determined by potential difference of water along the conducting tracts). It should be noted that, unfortunately, the detailed comparison of results obtained in both models ("growth trajectories") has not been accomplished.

After the example of G.Thornley and H.Moldau, within Rachko's model one discerns three organs, namely leaves, bole and roots. Mechanism of biomass growth which is included into this model consists of the following. New biomass is generated in the process of photosynthesis, and the photosynthetic rate depends on the following parameters: PAR, supplies of accessible water, concentration of carbon dioxide, air temperature. Growth depends also on the level of nitrogen, phosphorus, calcium and sodium which are accessible for tree.

Distribution of assimilates corresponds to the principle of maximum productivity (on condition that environment remains unchanged). Biomass increment is only affected by mineral element with minimum content. Supply of mineral elements is affected by both reproduction and foliage fall during vegetation period. From the mathematical point of view, this model represents the system of balance equations (describing circulation of nutrient elements) supplemented by equation of productivity rate and by equation expressing relationship between values of biomass for different parts of tree and their geometrical structure. Thus, the total system is expressed by

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$$X_{i}(t+\mathcal{E}) = X_{i}(t)+I_{i}(t)\widetilde{\gamma}[X_{\mathcal{J}}(t), \lambda_{K}(t)] \times [1 - \omega_{i}u(t)] \qquad (1.25)$$

$$Z_{1}(t+\mathcal{T}) = Z_{1}(t) + X_{1}(t-S_{1})\omega_{1}P_{1i}u(t) + X_{3}(t-\delta_{1})\omega_{3} \times P_{31}u(t) - \tilde{y} [X_{\mathcal{T}}(t), \lambda_{\kappa}(t)]\mathcal{T} \cdot Q_{\ell} - \mathcal{E} Z_{1}(t)u(t)$$

$$t = m\mathcal{E}; \quad m = \overline{1,N}; \quad i = \overline{1,3}; \quad 1 = \overline{1,4}; \quad k = \overline{1,4}$$

- Here X_i is the biomass of leaves, bole and roots respectively; Z_1 is the biomass of elements N,P,Ca,Na respectively; \mathcal{T} is the time delay concerning emergence of the respective substance; $\lambda_K(t)$ are the parameters of environment, namely: PAR, H₂0, CO_2 , temperature; $\omega_i, \delta_1, \mathcal{E}$ are the parameters concerning circulation of nutrients, namely: portion of mortality for the inth organ during vegetation period, time needed
 - i-th organ during vegetation period, time needed for 1-th mineral element to return into the circulation process, portion of substances which abandoned the circulation process (these parameters are conside red to be given beforehand);

 P_{il} is the content of 1-th nutrient in i-th organ; q_{1} is the content of 1-th nutrient in the new biomass;

$$u(t) = \begin{cases} 0, & \text{if } t \neq n(n_1^{\mathcal{T}}) \\ 1, & \text{if } t = n(n_1^{\mathcal{T}}) \end{cases}, \quad n = 1, 2, \dots$$

where n₁ で is the duration of vegetation period; portions of biomass distributed between organs of plant are determined according to the law of maximum productivity:

$$I_{\mathcal{J}}(t) y(t+\tau) = \max y_{1} \{ x_{\mathcal{J}}(t) \ l_{\mathcal{J}}(t), y(x_{\mathcal{J}}(t), \overline{\lambda})\tau, \overline{\lambda}(\tau) \}$$
(1.26)
$$\mathcal{J} = \overline{1,3}; \quad \overline{\Sigma} l_{\mathcal{J}} = 1; \quad l_{\mathcal{J}} > 0$$

where (in accordance with Liebig's principle) $y_i = \min \{y(t), Z_i(t) / q_i\}$, and function y(t) is the law for generating of

new biomass (it is defined by formula (1.18)), and, practically speaking, is calculated as difference between photosynthesis and respiration. Within this model, dependences on amount of water in root system, on concentration of carbon dioxide in atmosphere, as well as on temperature (Van-Hoff's law) are introduced into photosynthesis. Values S_i which appear in the formula (1.18) and are equal to surfaces of respective organs can be expressed through biomass as follows

$$\begin{cases} s_{1} = \sqrt{x_{1}} \\ s_{2} = (\sigma \pi)^{1/3} (4x_{2}/A)^{2/3} \\ s_{3} = 4x_{3}/dP_{2} \\ z = (\kappa_{3}x_{2})^{1/3}, \quad \kappa_{3} = 4\delta^{2}/\pi P_{1} \end{cases}$$
(1.27)

where α , δ , d are the average constants of the tree being modeled (they depend on the surrounding forest stand); \mathcal{P}_1 , \mathcal{P}_2 are the specific gravities of bole and roots respectively. And, finally, if the initial conditions

$$x_{i}(0) = X_{i}^{O} \qquad (\overline{i=1,3})$$

$$z_{1}(0) = z_{1}^{O}, \dots, z_{1}(N \cdot n_{1}\tau) = z_{1}^{N_{1}} \qquad (\overline{i=1,4}) \qquad (1.28)$$

are given, the whole complex of equations (1.18),(1.25),(1.28) permits to describe Rachko⁴s model completely.

The model being considered permits to carry out analysis of growth (forecast) for the period of several years. An attempt to take into account processes of different scale within the framework of only one model makes it very complicated. Solution may be found only with the aid of computer calculations, and the applied optimization procedure makes this search very time--consuming. The given model is almost beyond analytical analysis (it is possible only to analyse pre-conditions put into this model), and it is not sufficiently identified. At present, Kull's model PUU-1 (1986) is one of the most complete ecophysiological models of tree. It desoribes satisfactorily the dynamics of growth and development for short and long periods of time without introducing any additional hypotheses (such as optimizing one) but proceeding only from the author's conceptions about biochemical mechanism of the processes involved. Within this model, all processes are described by balance equations (the way it is done in the model of Ross) by which, however, functions are given not empirically but through mechanisms, i.e. on the basis of equations included into the model.

Four organs are discerned within this model, namely leaves, bole and branches, thick roots and thin roots, with the respective masses W_L , W_S , W_K , W_R . It's considered there are three funds of assimilates located in leaves, bole and roots respectively (with the corresponding masses C_L , C_S and C_R). On a level with W and C, fund of nitrogen compounds N and height of tree H are regarded as model variables. The basic balance equation is given by

$$\frac{dW}{dt} = P + Q - R - V \qquad (1.29)$$

where P is the photosynthesis, Q is the nutrition, R is the respiration and, finally, V is the fall of foliage. By means of writing out of equation (1.31) for separate organs, the system of differential equations may be worked out which contains blocks referring to photosynthesis, transport and distribution of assimilates, water exchange, nitrogen exchange, respiration, fall of foliage, growth respectively.

Within this model, photosynthesis is considered to be proportional to illumination f(l) and to moisture supply $1+b_p \Psi_L$ (Ψ_L is the water potential in leaves), as well as to be dependent on temperature (the latter dependence is assumed to be described as step function because it's considered that photosynthesis, as it is supposed in Rachko's model, proceeds equally within a certain temperature range whereas the given process doesn't take place beyond this range). Within Kull's model, the block of photosynthesis is similar to the corresponding block described within Rachko's model. The dependence of photosynthesis on illumination is accepted to be hyperbolic one (in accordance with formula (1.15b)) while the illumination may be expressed in compliance with the relation of Monsi-Saeki (1.16). Thus^M,

$$P = P_{O}W_{L}f_{P}(I)(1+b_{P}+\psi)f(I(t))$$
 (1.30)

where P_o is the specific photosynthesis under optimum conditions, $f_p(T) = \begin{pmatrix} 1, & T > 0 \\ 0, & T \leq 0 \end{pmatrix}$

Within the given model, mineral nutrition is reduced to nitrogen one. Assimilation is considered to be proportional both to quantity of nitrogen in soil and to concentration of carbohydrate assimilates which accompany nitrogen while it moves.

Respiration of organ, as well as of the whole plant, is divided into three components corresponding to growth, transport and maintenance. The first component is proportional to growth rate whereas two last components are supposed to be proportional to amount of assimilates. By this approach, the maintenance depends essentially on temperature (here this dependence is regarded as linear one). For each organ respiration is considered separately.

Fall of foliage and roots is supposed to be proportional to their mass. Within Kull's model, transport of assimilates is considered to conform to the law of Münch, namely it is directly proportional to the motive force (which is the sum of potential differences of water and carbohydrates both within conducting

[&]quot;It's obvious that it would be more correct to consider $P = min(\alpha f(I(L)), 1+b, \Psi_L)$. Otherwise, it might occur deficiency of illumination could be compensated owing to water potential.

tract and beyond it) and is inversely proportional to the resistance met along the movement tract (it can be expressed through the surfaces of respective organs and through the specific values). It turned out this model allowed to describe mechanisms of ascending and descending flows. Direction of movement of assimilates being changed is of great importance for broad -- leaved tree\$, whereas in case of evergreen plants direction of transport of assimilates is practically always descending one.

This model contains 9 equations and 40 dependences (used for determining of equations). It is perfectly well identified for spruce and, probably, may be fit to simulate process of growth for other species.

Such a detailed model may be used to analyse influence of various outside reagents upon growth and development of trees.

1.5. To sum up the results concerning consideration of principles used for modelling of separate tree, we may note the following (Kull, Kull, 1989).

The history of ecophysiological modelling of processes taking place in trees may be divided into three stages. To the models developed at the first stage and originated from the logistical model (1.8) one should refer Bertalanffy equation, as well as its various modifications, for instance Robertson equation. To this group one should also refer more improved models by which the system of flows becomes complicated owing to dividing of plant into separate organs. To such models one may refer, for example, model of Ross (1.13) which represents balance relation by empirical selection of functions. Arising of classical works on modelling of productivity process (law of Monsi-Saeki (1.16)) was associated with this stage.

Models of the second generation are characterized by detailed description of photosynthetic block and the processes taking place within plant cover. Owing to this peculiarity, such models are often very bulky. While describing subblocks, empirical functions are quite often applied. It should be noted at this stage the models of plant are considered without concrete definition of species (Poletayev, 1973, Kudrina, 1973) rather often. As an important step taken within this stage, one may mention introducing of compartments (Thornley, 1980), as well as taking into account the meaning of mineral substances and water exchange. Arising of classical principles of modelling (Poletayev, 1970) refers also to the given stage. Rachko's model may be also referred to models of the second generation.

Within models of the third generation (models of Kull (1986) and Karev (1988) belong to it), process of growth is of great importance because it's considered as regulator of process concerning distribution of viability products. Giving up growth, as well as model description of process associated with distribution of viability products are very essential. Within these models, the optimization principle is applied to a less degree, but functioning turns out similar to the optimal one (Kull, 1986). It is not unlikely to suppose that unfinished Poletayev's model was guided by the principles developed within the given class of models.

The classification being presented is, of course, very relative. When modelling tree within forest stand or by modelling age dynamics of tree population, an approach combining simple models of growth for one tree with model description of change in numbers of forest stand trees and change of competition mechanism proves to be very promising. It should be also mentioned about particular models of separate processes which can be useful for solving some problems associated with growth and development of plants.

2. Models of dynamics for forest stands

2.1. Processes described by the models examined above are the separate components within development of forest stand as a whole. As one more component, the model of influence of the association upon growth and development of the individual should be considered. Primarily, modelling of forest stand, as well as modelling of separate individual, was based upon empirical models describing dependence of stand characteristics (num-

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ber of trees, total mass of forest stand, total area of boles, etc.) on time. Such dependences have been widely applied in forestry to describe approximately dynamics of even-aged stands composed of trees belonging to only one species. In this case, self-thinning is regarded as a principal process. Therefore, many formulae have been suggested to describe this process (see reviews, as well as Oja, 1985, Sholokhov et al., 1990). Numbers of trees in forest stand may be associated with stand age, diameter and height of trees, as well as with some physiological indices. Review of such models is presented in the monograph by Terskov and Terskova (1980) who also propose own different formulae to describe self-thinning at separate stages of stand development. There is a widespread formula of self-thinning in accordance with the so-called law of "3/2", namely

$$b = a_{s}N^{-b}$$
 (b = 3/2) (2.1)

and it represents allometric relation between the total biomass of forest stans b and the number of boles N (a_s is the constant dependent on the given tree spacies). Applicability of a allometry by describing of forest stands (as well as by describing of one separate tree) is investigated in detail in works by Kofman (1981), as well as by Kofman, Kuzmichev, Khlebopros (1979).

The investigation of interaction between neighbouring trees is very essential for understanding of stand dynamics. One describes usually influence of competition upon growth of trees in stand and upon their number. (There are also some observations concerning allelopathic relation between individuals being members of forest stand. However, the respective models were not discovered (0ja, 1984)). Plenty of models have been proposed to take into account the existing competition. Within the most simple models, the mutual competitive influence is taken into consideration mainly with the aid of the so-called competition indices. Most of such indices are based upon taking into account the limitation of leaf area within the forest stand. Measure of deficiency is expressed through the relation between accessible and required areas (or, in a three-dimensional case, spaces) of growth.
The latter area is usually called "nutrition area" and defined as convex polygon with dimensions which are functions of linear parameters of the considered tree and its neighbours (for example, diameter or height) or functions of crown dimensions. The accessible area is found by means of dividing of forest canopy into "nutrition areas" of trees. The polygonal models were analysed by Plotnikov (1979). System for modelling of "nutrition areas" and selection of optimum areas were developed by Shvidenko and Yuditsky (Shvidenko, 1981).

The second type of competition indices is based upon taking into account the overlapping growth zones (influence zones) of tree within a forest stand. The more is the overlapping of growth zones at the map of forest stand, the more is the competition. Such competition models were analysed by McMurtrie (1981).

Furthermore, there are indices calculated according to distances from neighbouring trees by taking into account their diameters. Other indices are based upon calculation of the angle formed by bole of the competing tree (the idea about relascopic forest estimation is used, etc.). The mentioned methods don't specify more exactly which of resources defines competition.

It's obvious the above-stated models are not ecophysiological (or, more precisely, explaining) ones. They establish only certain dependences and may be useful in forestry since they take into account biometric indices which are determined easily by observations.

2.2. As more promising, one may regard description of temporal dynamics concerning number of trees, as well as mutual influence of number of trees and variables defining structure of trees (mass, height, etc.). Model of association dynamics is to include analysis of competitive interactions regarded as most essential within association.

Generally, model of dynamics of even-aged association may be presented by

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$$\begin{cases}
\frac{\partial l}{\partial t} + div(1F) = -\mu l \\
\frac{\partial l}{\partial t} = \int u(x) l(t,x) dx \\
l(0,x) = \varphi(x)
\end{cases}$$
(2.2)

Here $X(X_1, \dots, X_n)$ is the set of variables describing an individual plant, l(t,x) is the population density, $\varphi(x)$ is the initial distribution of densities of individuals within association, μ is the mortality rate, g(t) is used for calculation of the external resource corresponding to individual plant (for example, by u(x)=1 the given function is equal to total population numbers) and, thus, describes the process of competition.

<u>Note</u>. Within many models (for example, Gurtin-MakCamy, 1977), it's supposed the mortality rate \mathcal{M} may depend on the total population volume (on values which are similar to g(t)) in nonlinear way. This permits to take into account, at the phenomenological level, increase of mortality resulted from, resource shortage while excessive growing of the population density.

Thus, the first equation determines the growth law for an individual plant by taking into account competition as external resource, while the second one is the balance equation.

Within many models, balance relations being similar to Bertalanffy's equation (1.9) (perhaps, in the incremental form) are used as the first equation of the system (2.2). As examples of such models, we can mention equations associated with diameter of plant or with its height (Poletayev's equation (1.11)).

The second equation of the scheme (2.2) may be presented, in the most simple case, by

$$N = -NG(E,t)$$
(2.3)

where G(E,t) is the mortality rate, N is the number of trees, E is the external resource.

At present, it is accepted to distinguish density-dependent β and density-independent \ll components of the function G(E,t) (Semevsky, Semenov, 1981, Korzukhin, 1986). Then the equation (2.3) may be presented as

$$N = -(1 - \alpha \beta(E))N \qquad (2.4)$$

o r

$$N(t+1) = \alpha \beta(E) N$$
 (2.5)

Models which are similar to (2.3)-(2.5) are used by many authors. We may note, in particular, one of the Shugart's models (Shugart, 1984), namely

$$\begin{cases} D_{i} = a(\varphi) [f(D_{i}) - g(D_{i})] \\ (i=\overline{1,n}) \end{cases} (2.6) \\ N_{i} = -\mu(D_{i})N_{i} \end{cases}$$

where D_i is the diameter, N_i is the numbers of the i-th cohort (group of even-aged plants), φ are the ecological parameters, in particular, resources consumed by photosynthesis (among them, light and water depend on numbers of the whole system), λ is the mortality coefficient. This model was applied by the author to construct large-scale simulation model for investigation of forest dynamics. Within this model, a,f,g are empirical functions describing accumulation and expenditure of organic matter, mortality depends on density (through D_1 in an indirect way), namely: $\mu = \mu_1$ if $D_i \ge D_1$ min, and $\mu = \mu_2$ if $D_i < D_1$ min (threshold dependence), $\mu_1 < \mu_2$; n is the number of species within population.

Description of competitive interdependences within the population proves to be most complicated. To be more precise, this problem consists in the calculation of amounts of limited resource corresponding to one individual. Depending on this resource, the population productivity is usually described by hyperbolic function both in analytical and simulation models (Moldau, 1984, Bikhele et al., 1980, Tooming, 1977, Shugart, 1984, etc).

And now we dwell on the questions of competition at greater length. In opinion of the most researchers, competing for light proves to be the most essential component. We distinguish three models which refer to this type competition.

1. Model of competing for light ("turbid layer").

In this case, density of the light flow at the level Z is supposed to be calculated according to the law of Monsi-Saeki (1.16).

Function L(Z,t) depends essentially on the conditional shape of crown and may be presented as follows:

$$L(Z,t) = \int_{0}^{Z} S(H,Z)N(H,t)dH \qquad (2.7)$$

Here N(H,t) is the density of trees in the population which are characterized by height value H at the moment t, S(H,Z) is the value of leaf area from the top H to the level Z which can be expressed through the density of leaf area distribution for the tree with height H at the level Z: $S(H,Z) = \int_{Z}^{H} S(H,u) du$. It's function S(H,Z) that can be used to model different forms of leaf area. For example, by $S(H,Z) = \mathcal{O}H$ the tree may be modeled with the aid of rectangle, whereas triangle with its base situated above or below may be a model when $S(H,Z) = 2\sigma Z$ or $S(H,Z) = 2\sigma (H-Z)$ respectively ($\mathcal{O} = \text{const}$).

Photosynthetic productivity P(t,N,H) may be calculated through the density of light flow: P = f(I), where function f is taken from the formulae (1.15). Let $P_0(H)$ be the photosynthetic rate for free-to-grow single tree. Then the relative photosynthesis is given by

$$\Phi(t, N, H) = P(t, N, H) / P_{O}(H)$$
 (2.8)

Thus, the equation describing dynamics of the structural variable (height H) for a tree growing within even-aged forest stand may be expressed by

$$\dot{H} = a \Phi(t, N, H) - b H^2$$
 (2.9)

For instance, by any distribution of crown by height, the photosynthetic rate for "population of identical trees" is given by

$$\Phi(t, N, H) = \alpha I_0 (1 - exp(-KNH^2))/KH^2N$$
 (2.10)

on condition that function f is chosen in accordance with (1.15a). If $N \rightarrow 0$ (free-to-grow tree), $\Phi(t, N, H) \rightarrow \alpha(l_0, and equation (2.9) coincides with Poletayev's equation (1.12).$

To describe a multistoried stand, formula (2.7) is to be generalized, namely

$$L(Z,t) = \sum_{i=1}^{m} N_{i}(H_{i},t)S(H_{i},Z) \qquad (2.11)$$

where $N_i(H_i,t)$ and $S(H_i,Z)$ are repsectively the density of tree number and the leaf area trees within the i-th storey. The model of multistoried stand may be presented as

$$H_{i} = a_{i} \Phi_{i}(t, N_{i}, H_{i}) - b_{i} H_{i}^{2}$$
 (2.12)

Here $\Phi_i(t, N, H)$ is the relative photosynthetic rate for trees of the height H.

Similar to the stated above,

$$\Phi_{i}(t, N, H_{i}) = P_{i}(t, N, H_{i})/P_{i}(t, 0, H_{i})$$
 (2.13)

where

$$P_{i}(t, N_{i}H_{i}) = \int_{O} S_{i}(H_{i}, Z) f_{i}(I(Z, t)) dZ \qquad (2.14)$$

Here H_i , N_i , S_i (H,Z) are the respective characteristics of trees within the i-th layer.

The model similar to (2.12) may be also worked out for stands consisting of many species. However, the difference is that coefficients a, b, as well as functions $S(H_i,Z)$ (which describes crown shape) and f (describing relation between productivity and density of light flow) may depend on number of one or another species and on number of storey.

It should be noted now that as functions describing dependence of tree numbers on time or on height of trees the following relations have been considered: Didkovsky's formula $N = N \exp(-KH)$, Hilmi's formula $N = K/H^2$, Kajanus' formula $N = (K_1 + K_2 t)/t^2$, etc. The models were identified in accordance with yield tables for all versions.

To specify relations between getting stands thin and growth of trees, it was suggested to consider models combining equations of the type (2.9) or (2.12) with dynamical equation of the type (2.3) which concerns number of trees.

In case of forest stand composed of n species, the model will include 2n equations

$$\begin{cases} H_{i} = a_{i} \Phi_{i}(t, N, H) - b_{i} H_{i}^{2} \\ N_{i} = -(1 - \alpha (\Phi_{i}(t, N, H)^{d_{i}}) N_{i} \end{cases}$$
(2.15)

where, similar to above-stated, functions ϕ_i and P_i are expressed according to formulae (2.13) and (2.14).

This model may be applied to describe in detail multistoried forest stand with different species, and it may be also a basis of well grounded analytical simulation model of the type (2.6) with results to be compared with observations of stand and to be investigated in analytical and numerical ways. Karev (1985) suggested one more view on the models of the type (2.12). Having taken into account that, through transition to $n \rightarrow \infty$ in formula (2.14), the growth equation (2.12) might be written for every separate tree, the author, on the basis of mathematical methods which are not typical for the given field (theorem of Khinchin-Molchanov), could replace the system (2.12) - (2.14) by the system of two equations.

$$\begin{cases} \stackrel{*}{H} = \frac{a}{H^2} \int_0^H S(H,Z) \exp(-\overline{NS}(H,Z)) dZ - bH^2 \\ \overline{S}(\overline{H},Z) = \frac{1}{\overline{H}} \int_0^{\infty} (\exp(-\frac{X}{\overline{H}}) \int_Z^X S(x,y) dy) dx \end{cases}$$
(2.15¹)

(H is the average height, N is the numbers of forest stand) which made it possible to calculate growth of individual trees depending on their initial height, as well as on dynamics of average heights only and on number of trees within forest stand (this peculiarity facilitated also comparing of the obtained results with the observation data).

2. Model of "screens"

In the work by Korzukhin and Ter-Mikhaelyan (1982), as well as in a number of simulation models (JABOWA, FOREST, etc.), forest stand is simulated by means of the system of screens (which may be horizontal of any shape or right-angled in shape located vertically and distributed by height in an arbitrary way) necessary to calculate amount of light radiation accessible to a separate tree within forest stand. These screens are supposed to be infinitely thin, flat, not reflecting light and located paralled to each other. The number of screens within the given surface is distributed in accordance with Poisson law with the mean value \mathcal{M} . Then, in case of system of horizontal screens of the same area located within the unit section, intensity of energy brought to a screen at the height h is given by

$$I(h) = I \sin \varphi \exp(-\mu \gamma n(h)) \qquad (2.16)$$

where n(h) is the number of screens located at higher levels than the height h, χ is the coefficient of light absorption, φ is the angle of light incidence^N.

In case of system of vertical screens, let the height h be a stochastic value with the probability density P(h), and σ (h) be the width of screen of the Weight h. Then

$$I(h) = I_0 \sigma(h) \cos \varphi \int_0^R \exp\left(-\frac{hJ}{tg\varphi} \int_{\varphi}^{\varphi} (Z-U)\right)$$

• $\sigma(Z)P(Z)dZ)dU$ (2.17)

In particular, for population of identical screens characterized by the area S^{XX} we have

$$I = \frac{I_0 \sin \varphi}{\chi} (1 - \exp(-\chi nS/tg \varphi))$$
 (2.18)

While calculating photosynthetic productivity, the dependence of the type (1.15) or a hyperbolic function may be chosen. The latter is given by

$$P = \frac{r_1 E}{1 + r_2 E}$$
 (r₁, r₂ - constg) (2.19) (2.19)

Such dependence was used within a number of models developed by Korzukhin et al. Here we dwell at length on one of these models (Korzukhin, 1986). In case of even-aged population competing for only one resource, this model may be expressed as

$$\begin{cases} m = P-q(m) \\ N = -[1-a(w)C(Z)]N \qquad (2.20) \end{cases}$$

*This formula coincides (to within designations) with energy calculated in accordance with the law of Monsi-Saeki.

^{**}Formula (2.18) differs only for its designations from the formula obtained on the basis of the model of "turbid layer" despite the cardinal difference of models.

Here P is presented by formula (2.19) with coefficient $r_1 = r_1(P(S_L))$ being dependent on specific photosynthetic efficiency $\mathcal{P}(S_L)$, $E = E(S_L,N)$ is the average limited resource corresponding to one individual (it is calculated by means of (2.16) or (2.18) and dependent on $S_L^{\partial \Phi}$, $S_L^{\partial \Phi}$ is the leaf area participating actively in photosynthetic process: $S_L^{\partial \Phi} = S_L \Psi(S_L)$ where S_L is the total leaf area of one tree, $\Psi(S_L)$ is the coefficient taking into account efficiency of interaction between leaves, N is the density of trees within given plot. Functions a and Z are density-independent and density-dependent components of survival respectively; their arguments are W and Z, i.e. normalized photosynthesis of an individual beyond population and within it.

Assuming, for allometric reasons, that

$$a \approx W^{d_1}; c \approx Z^{d_2}; q \approx m^{d_3}; \mathcal{P} \approx S_L^{d_4}; \Psi \approx S_L^{d_5};$$

a system may be obtained which allows to describe dynamics of even-aged association in the presence of competition for one resource. Within the mentioned work, a particular case of the model (2.20) is investigated in detail. In this case, we have linear dependence $\mathcal{P}(E)$, density-independent mortality being constant, power dependence of density-dependent mortality on its argument Z, as well as similar dependences of expenditure q(m) on mass m, mass m on diameter d, leaf area S_L (as well as specific photosynthesis $\mathcal{P}(S_L)$ and resource $\mathcal{\Psi}(S_L)$) on area of leaves $S_1^{\frac{\partial \Phi}{L}}$. As a result, the following system is obtained:

$$d = r_{s} d_{e}^{r_{4}} e^{xp(-r_{7}d^{r_{2}})^{N}} - r_{5} d^{r_{6}}$$

$$N = -[1 - e^{xp(-r_{1}r_{7}d^{r_{2}N})^{7}}]^{N}$$
(2.21)

Coefficients of this system are selected proceeding from silvicultural data. This model permits to describe satisfactorily the quality dynamics of basic variables of even-aged tree population. Owing to this model, it turned out well to obtain effect of tightening of population numbers for long periods of time (irrespective of the initial density). Similar approach was realized by Korzukhin (1985, 1987) for many other models.

3. Competing for area of growth

Ecophysiological approach to analysing of this type of competition which generalizes conceptions developed in numerous index models is presented by analytical simulation model by Galitsky and Komarov (1978), Gallitsky 1990. As principal equation within this model, one considers equation for growth of tree biomass

 $m = \alpha \left(\frac{m_{\max}}{c} + m_{f}\right) - \frac{m_{\max}}{c} \qquad (2.22)$

Here m_{max} is the maximum value of tree biomass, m_f is the rate of biomass growth of free-to-grow tree of the age t (nutrition area of such tree is considered to be unlimited), ∇ is the time constant which depends on internal properties of tree and is equal to specific time of tree dying-off (provided the area of growth is absent), α is the coefficient defining area occupied by tree: $\alpha = A(m)/A_f(m)$, where A and A_f are the areas occupied by the modeled tree and by the free-to-grow tree respectively. Supposing the area of plot is distributed among plants according to their "demands", we can obtain

 $\lambda = \lambda^{-1}$; $\lambda = \int A(m) l(m,t) dm$ (2.23)

where l(m,t) is the tree density within the unit plot.

Analysis of this model (performed, naturally, by numeric methods) made it possible to explain a number of interesting effects. In particular, it was shown by the authors that real even-aged forest stand should be composed of trees provided with different areas of growth. As for trees which are dying-off, their area of growth is bound to be redistributed among the most strong and well provided trees within stand. In that way, the authors account for occurrences of disastrous extinction for some artificial stands. Subsequent analysis of this model permitted to investigate dynamics of distribution of areas accessible for a tree in the course of growth (Voronov¹s areas), as well as to describe some specific features of the spatial distribution of trees (Galitsky, Krylov, 1985, Galitsky, Tuzinkevich, 1987).

4. Root competition

When modelling this type of competition, one can discern two approaches.

Within the first approach, to calculate soil resources falling to the share of separate plant as a result of root competition, Korzukhin (1986) applied the same procedure that was used in the task concerning competing for light within the population of horizontal screens. Root systems of plants are supposed to be two-dimensional, and areas of these systems are equal to $\boldsymbol{\sigma}$. In case of Poisson distribution of number of plants at the plane, the average quantity of the resource accessible for one plant is equal to

$$I = \frac{I_{o}}{N} (1 - e^{-\delta N})$$
 (2.24)

where I_{O} is the total quantity of the resource mentioned, N is the number of root systems per unit of area.

System (2.20) - (2.24) may be regarded as the model of stand by which the main competing interaction between trees is a soil one.

The second approach (Karev, Treskov, 1988) by modelling of the spatial competition takes into consideration exchangeability of root system. It's supposed that plants create "common root system" and each plant receives portion of mineral nutrition proportional to the relative portion of its biomass. Let's consider this approach more precisely. Let the plant be characterized by mass m. Denoting density of root system of this plant at the distance Z from it through \Im (m, z), we can express density of root system of the whole population in the point Z as follows:

$$\mathcal{T}(\mathsf{m},\mathsf{t}) = \int_{O}^{\infty} \mathcal{T}(\mathsf{m},\mathsf{Z}-\mathsf{y})\mathsf{N}(\mathsf{t},\mathsf{m},\mathsf{y})\mathsf{d}\mathsf{m} \mathsf{d}\mathsf{y} \qquad (2.25)$$

where N(t,m,z) is the density of number of root systems of plant in the point Z. Absorption rate of food resource is given by $V(Z,t) = min(E_0, A/\Pi(Z,t))$, where E_0 is the constant of resource concentration in the soil and A is the maximum value of absorption rate. As a result, absorption rate of resource by the whole root system of plant which has a biomass m can be expressed in the point Z as

$$C(t,m,z) = \int_{0}^{\infty} \mathcal{T}(m,z-y) V(y,t) dy \qquad (2.26)$$

When calculating densities of root system in the point Z, function $\mathfrak{P}(m,z)$ is assumed to be a hyperbolic one:

$$\mathcal{T}(m,z) = \frac{m}{1+\alpha^2 z^2}$$
 (2.27)

To obtain this dependence, the following considerations are used. It's supposed that biomass of root system decreases proportional to the cube of distance from plant. Within model describing "vertical section" of cenosis located at the plane, the mentioned decrease should be considered proportional to the square of distance from plant. Hence the formula (2.27) arises.

In the work by Karev and Treskov (1982), the described competition was introduced to model the so-called boundary effect in phytocenosis (sizes of plants at the boundary of their natural habitat differ from respective sizes within this habitat). The law of plant development was selected in the form of equation referring to Bertalanffy^Is type:

$$\dot{m} = min(C, E_{o}m^{2/3}) - bm$$
 (2.28)

where C is expressed by means of formula (2.26), b=const.

It should be noted that description of distributed cenosis proposed by the authors was then generalized in the works by Tuzinkevich (1987, 1938) when describing spatio-temporal dynamics. There are some works with attempts to model several competing influences upon growth and development of forest stand. Models developed by Gurtsev and Korzukhin (1988) belong to such works.

Equation for growth of individual is based upon the model (Kull, Kull, 1989) describing growth of mass m for pine and distribution of assimilates y with the aid of balance system

$$\begin{cases} y = \Phi(m) - cy - R(m) \\ m = cy - V(m) \end{cases}$$
(2.29)

Here $\phi(m)$ is the net photosynthesis, R(m) is the loss owing to respiration, V(m) is the mass loss on account of dying-off, C is the specific rate of transition of assimilates into biomass.

Supposing distributing of assimilates occurs essentially faster in comparison with change of tree mass (y = 0), the equation for dynamics of tree mass was obtained which, taking into account allometric relation between tree diameter and tree mass D=Km, expressed by using of discrete time, could be written as

$$D(t+1) = D(t) + aD^{\alpha}F(D,H,\varphi) - dD^{\beta}$$
(2.30)

Here function $F(D,Z,\varphi)$ expresses change of size increment depending on competing for light and for area of growth. This dependence has a hyperbolic form. When deducing the law concerning competing for light, tree crowns were modelled by means of isosceles triangles, and the influence of both direct and diffused light flows was considered. Root system was modelled by means of intersecting rectangles. This model was fitted on the basis of observation data obtained when pine planting in the Moscow region. Thus, some of parameter values were taken from observation data, other values were borrowed from literature and, finally, certain part of necessary parameter values was selected with the aid of computer calculations proceeding from condition that solution of equation (2.20) should be approximate to the growth trajectory obtained on the basis of experimental data. Such approach permitted to verify stability of model solutions relative to variation of some parameters.

2.3. Besides analysis of dependences associated with characteristics of trees within forest stand, models of stand dynamics are applied to analyse strategies of growth and development of plants depending on environmental conditions. One of the principles used by modelling of biological objects (in particular, by modelling ontogeny of plant growing within association) is the principle lying in the fact that organism itself optimizes its functions from the standpoint of natural selection. It's considered this principle allows to account for adaptation properties of biological objects. Plant is able to distribute its resource both for growth (development) and for production of progenies (seeds). The optimization strategy may be reduced to two feasible options, namely maximization of productivity (biomass increment) and maximization of number of progenies (rate of population growth). It is clear that both options may be realized in practice.

The first of mentioned strategies was applied within models developed by Rachko (1979), Oja (1985, 1986) to describe distribution of assimilates among plant organs, as well as within a number of other models, for example, Nilsson's model (1977). The second strategy corresponds to the principle of differential survival of individuals in the form of Holdane-Semevsky (Semevsky, Semenov, 1982). This strategy was applied within models by Vorotyntsev (1985), Insarov (1975) and some other Soviet and foreign authors.

Applying of the first strategy by modelling is described in detail in the preceding section of this article. Now we consider the second strategy being applied within the framework of works by Korzukhin (1985) and by Korzukhin and Ter-Mikhaelyan (1987).

The first model describes changes of tree biomass on condition that among the individuals within forest stand there is competing for resource, namely, for light falling upon individual simulated by means of "horizontal screen", or for mineral nutrition. This model represents subsequent development of Insarov's model which described growth of the mass of object by means of system

$$m_{i+1} = (1 + \alpha_i^{a})m_i$$

$$J_0 = \sum_{i=0}^{N} (1 - \alpha_i^{a})m_i$$

(i=0,N-1) (2.31)
(2.31)

Here a is the quantity of resource, $0 \neq \alpha_1 \neq 1$ is its share used for growth, \mathcal{J}_{α_1} is the coefficient of reproduction.

Strategy realized within Insarov's model included the following: growth up to a certain age, and then reproduction process. The switching point was determined on the basis of dependence of resource on age.

Within described model by Korzukhin, mass is considered to be proportional to the surface of individual^X, and the quantity of accessible resource is expressed (according to the competition model) as $a_i = a \exp(-\beta Nm_i)$. The given model may be presented by

$$S_{i+1} = (1 + \alpha'_i a \exp(-\beta NS_i))S_i$$

$$\mathcal{J}_o = C \sum_{i=1}^{N} (1 - \alpha'_i)S_i a \exp(-\beta NS_i)$$
(2.32)

where C is the number of seeds produced in the presence of the unit resource, β is the value describing the competition intensity. The numbers of population Nare considered constant (model parameter).

The strategy of ontogeny is searched (i.e. the dependence of the resource share α_i on the total resource value N, on the initial area S_o and on the longevity a). This strategy should

^{*}This suggestion is justified for trees with leaves of "zero thickness" (infinitely thin screens); in case of conifers, it should be accepted $S_i \sim m^{2/3}$.

provide maximum amount of seeds produced by the individual for the whole lifetime: $\alpha_i = \alpha(N,S_o,a)$. Such strategies were found in the mentioned work. In this connection, the space of parameters N,S_o, a is divided into areas by which own optimum strategy may be realized to provide maximum amount of seeds.

This model was not identified. A possibility to realize the obtained strategies was examined indirectly by means of introducing of equation for population numbers into the model, as well as through investigation of properties of the mentioned numbers when applying different strategies. In particular, it turned out well to obtain effect of the observed stabilization of numbers owing to adaptive change of fertility of the individual. As generalization of model (2.31), model developed by Korzukhin and Ter-Mikhaelyan (1987) may be regarded. Within this model, an approach is formulated to describe optimum ontogeny of plant by taking into account both survival and competition. In this general case, model is given by

$$\begin{pmatrix}
n_{i+1} = V(\frac{\alpha_{i}f(a)}{f_{max}(a)})n_{i} \\
m_{i+1} = m_{i}+\beta S(m_{i})f(a)-b(m_{i}) \\
R = \frac{1}{n} \sum_{\ell=1}^{N} \mathcal{P}(\ell_{\ell}, S(m_{i}), f(a), m_{i})u_{i} \rightarrow max \\
\alpha_{i}+\beta_{i}+\beta_{i} = 1
\end{pmatrix}$$
(2.33)

Here $a=a(m_i,n_i)$ is the resource amount accessible for an individual within population composed of individuals with biomass m_i ; S(m_i) is the absorption surface of individual; f(a) and f_{max}(a) are the specific and the maximum specific photosynthesis of individual respectively; d_i, B_i, j_i are photosynthesis shares distributed among protection, growth and reproduction of individual respectively; b(m_i) is the loss owing to respiration of individual. Within this model, reproduction is described by means of function $P(\chi_{i}, f, m_{i})$ which represents the amount of seeds produced at the i-th step by the individual with biomass m_{i} when the reproduction resource is χ_{i} .

The first equation of the model describes dynamics of numbers depending on survival ∇ which is supposed to be a convex function. The second equation represents equation of mass balance written in the difference form.

in the mentioned work, a special case is mentioned when specific photosynthesis doesn¹t depend on absorption surface (effect of self-darkening doesn¹t take place) and is proportional to the mass of individual modelled by a horizontal screen: $S(m) \sim m$, $E=f(a)=ae^{-\lambda m_i n_i}$; in this case, survival V is linear (concerning its argument), and individual is able to protect itself against environmental influences: V=u (1-u) \ll_i . Loss arisen owing to photosynthetic process is proportional to photosynthesis itself.

And, finally, the given work examines also more special case concerning growth of individual without any competition; λ = 0.

Analysis of these models brought to light a number of interesting strategies of tree development. Chances of realizing these strategies are also discussed in the given work. In particular, the following effect is revealed: one of the reasons leading to growth of tree being ceased (besides the reason which has been known before and consisted in respiration and photosynthesis losses being equal) is the switching of the photosynthetic productivity to the seed production.

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It is obvious that selection of the optimizing functional should be realized with taking into account biological properties of the object investigated within the framework of specific task.

It should be noted that models of the type (2.14), (2.20), (2.33) were applied (Karev, 1984, Antonovsky, Korzukhin, 1986, etc.) both for investigation of quality effects intrinsic to behaviour of stand under certain conditions and for working out of forecastings. In particular, in case of two-species association the synecological (competitive) effect of compensation was obtained which consisted in the following: the change of biomass or other structural characteristics would be stronger without competition. The assessment of model parameters (or the assessment of external factors which influence them) permits to discern options of the behavioral strategies when changing of environmental characteristics.

2.5. We describe the approach to modelling of forest stand with the aid of balance relations of the type (1.13) (model developed by Ross) which include functions selected phenomenologically in conjunction with coefficients taken partly from experimental data. As an example of such approach, we may mention the model by Bogatyrev (1988) intended for description of behaviour of three-species plant association near the boundary which separates taiga and tundra. The model variables are the values of biomass of conifers (X_3) , of moss (X_1) , of herb and shrub layer (X_2) , of litter (X_4) , as well as of dead organic matter (X_5) . This model may be presented as

$$\begin{cases} \dot{x}_{i} = R_{0i} - R_{i4} & i = \overline{1,3} \\ \dot{x}_{4} = \sum_{i=1}^{3} R_{i4} - R_{40} - R_{45} - R_{4} & (2.34) \\ \dot{x}_{5} = R_{45} - R_{50} - R_{5} & (2.34) \end{cases}$$

Each equation of the model represents detailed equation of Bertalanffy¹s type by which productivity and folliage fall are described by members proportional to the exponent of one of the variables multiplied by coefficient which expresses dependence on external parameters, such as temperature, water conditions, nutrition conditions, vegetation type. For example:

$$R_{i} = m_{i} \times i; \quad R_{K4} = m_{K4} \times K \quad (i = 4, 5; K = \overline{1,3}; m_{J} = \text{const})$$

$$(2.35)$$

$$R_{04} = F_{i} \varphi_{i} (T_{M}, X_{3}) G_{i} (X_{3}) f_{i} (X_{5}) H_{i} (W) \mathcal{X}_{i} (X_{3})$$

where F_i is the coefficient intrinsic for vegetation type; $G_i(X_3)$ and $f_i(X_5)$ are the functions simulating dependence of annual increment on the deficiency of PAR under canopy $G_i(X_3) =$ $= \exp(-\alpha_i X_3)$ and on the deficiency of mineral substances in soil $f_i(X_5) = \exp(-a_i/X_5)$. The annual increment is given by $\mathcal{T}_i(X_3) = 1$ for i=1,2, $\mathcal{T}_3(X_3) = K_X^\delta$ ($0 \neq \delta \neq 1$). Dependence of biomass increment on water conditions may be expressed by function $H_i(W) = \exp(-b_i(W_i - W^X)^2)$, where precipitation amounts $W, b_i, W^X = \text{const}$ and $W^X = W^X(P_M)$. In accordance with conception of zonal climax developed by Ph.Clements, the main factors influencing stand development are temperature T and precipitation amount P. Within this model, it is supposed that influence of climate parameters upon state of ecosystem is mediated by creation of microclimate under the tree canopy with respective parameters T_M and P_m . And, finally, the main factor influencing forest stand and being investigated within this model is the temperature rate described by likelihood function chosen on the phenomenological basis, namely

$$T_{M}(X_{3},T) = T \cdot \begin{cases} f(X_{3}), & 1 \neq f(X_{3}) \neq T_{A}/T \\ T_{A}/T, & f(X_{3}) > T_{A}/T \\ 1 & f(X_{3}) < 1 \end{cases}$$
(2.36)

where $f(X_3)$ is the quadratic polynomial which reachs maximum by finite values of X_3 . Functions $\varphi_i(T_M)$ which appear in equations (2.34) and (2.35) can be expressed through climate parameters T_A and T_y , where T_A is equal to "temperature of tundra" and T_y corresponds to "temperature of taiga".

It was shown in this work that, depending on values of parameter T (as well as on "steepness degree" of function f), both one state of stable equilibrium coupled with two states of unstable one and two states of stable equilibrium separated by one state of unstable equilibrium may exist within the given model. Areas which correspond to those states are interpreted respectively as areas where hysteresis doesn't take place or, on the contrary, exists while changing of the tundra vegetation by the taiga one. The effect of hysteresis consists in system being in different states (tundra or taiga states)`at the same temperature depending on the preceding history. Thus, according to the model (2.34), one can judge by the value of variable X_3 (biomass of conifers) and by the value of temperature whether transition from "taiga" to "tundra" would be realized uninterruptedly and smoothly by temperature increase. (Within hysteresis area, such transition is bound to happen in sharp and uneven way).

The model has been identified on the basis of great number of observation data concerning vegetation and climate of boreal forest. Some of model coefficients have been selected when identifying[#].

3. Age dynamics

3.1. Detailed description of forest associations includes analysis of their age structure. For some populations, it is Impossible to construct any adequate models leaving out of account age structure. Such analysis for populations of various kinds has been carried out from the beginning of this century starting with the works by Lotka (1925), Volterra (translated into Russian in 1931) on the basis of linear models of three types, namely: both temporal and age discrete models, temporal discrete and age continuous models, both temporal and age continuous models. Let us denote $l_a(t)$ the density of number of individuals which have reached age a to the moment t, $C_{\rm a}$ the intensity of transition from one age group into another group, $oldsymbol{eta}_{\mathsf{a}}$ the density of birth rate of the respective age group, $oldsymbol{\mu}_{\mathsf{a}}$ the mortality rate, $\varphi_{a}(\varphi(a))$ the initial age distribution. Within models of the first and the second type, n age groups may be singled out. Density l(a,t) is a vector function: $\{l(\mathcal{I},t),\ldots,$ $1(n,t)^{2}$.

As an example of the first group of models, the following system may serve:

 $\begin{cases} 1_{1}(t+1) = \sum_{I}^{n} B_{a} 1_{a}(t) \\ 1_{a+1}(t+1) = C_{a} 1_{a}(t) \\ 1_{a}(0) = \varphi_{a} \\ a = 1, \dots, n \end{cases}$ (3.1)

^{*}In our opinion, mathematical structure of model and number of its parameters allow to describe even more complicated hanges of behavioral conditions, such as periodical conditions. This work requires carrying out of subsequent investigations (see Bazykin, Kuznetsov, Khibnik, 1985).

Models of the second type are described by differential equations

$$\begin{cases} \frac{dl(a,t)}{dt} = L1 \\ 1(a,0) = \varphi(a) \\ a = 1,...,n \end{cases}$$
 (3.2)

where transition matrix L may be presented in the most simple case by

$$L = \begin{pmatrix} B_{1} & B_{2} & \cdots & B_{n-1} & B_{n} \\ C_{1} & 0 & \cdots & 0 & 0 \\ 0 & 0 & \cdots & C_{n-1} & 0 \end{pmatrix}$$

and it is called Leslie matrix. (To describe populations of more complex organization, other forms of matrix L may be used).

Characteristics of solution $l_a(t) = \{l_a(t), a=1,...,n\}$ of the models (3.1) - (3.2) are completely determined by the properties of transition matrix. Depending on the distribution of birth rate among age groups, solutions may converge either to the stationary distribution or to the periodical balanced one (in the second case, it is usual to say that population waves oscillate around Leslie distribution). Converging to the balanced distribution proceeds fast in an exponential manner.

These results were obtained in the initial form by Leslie himself (1945) and then generalized and supplemented by many authors who investigated cases of more complicated organization of transition matrix, in particular, influence of mortality within age group (cohort) upon the stable distribution (review of works and original results are given in the monographs by Himmelfarb et al., 1974 and by Poluektov et al., 1980).

According to the works by Lotka and Sharp (Poluektov et al., 1980), models continuous by time and age (models of the third type) are written as

$$\begin{cases} \frac{\partial 1}{\partial a} + \frac{\partial 1}{\partial t} = -\beta \alpha 1 \\ 1(a,0) = -\beta \alpha (a) \\ 1(0,t) = -\beta \beta \alpha^{-1}(a,t) da \end{cases}$$
(3.3)

The last equation of this system defines the law of birth rate within a population. From the mathematical point of view, it represents the integral boundary condition and transforms the system (3.3) into independent mathematical object. The main result concerning the model (3.3) is the theorem of Lotka-Sharp: there exists an "internal rate of population growth", i.e. constant λ determined by mortality rate α and by birth rate β , such that if $\lambda < 0$ then $l(a,t) \rightarrow 0$ by $t \rightarrow \infty$; if $\lambda > 0$ then normalized density $exp(-\lambda t)l(a,t)$ converges to the "stable" limit distribution $l^{*}(a,t) = A(a)T(t)$ characterized by the relætive value of each age group not being altered in time. The modern formulation of the Lotka-Sharp theorem is given by Webb (1984). Let us give an example of the model (3.1) being applied to analyse age dynamics of the forest association. In the work by Korzukhin and Ter-Mikhaelyan (1982), such model is used for research of behaviour of population competing for light by which individuals are simulated by means of the "horizontal screens" (see section 2). Survival of the K-th age class $\mathcal{S}_{K} =$ = 1 - \mathcal{M}_{K} and seed productivity (fruitfulness) B_K are functions of the average amount of resources received by one individual (to be more precise, they are functions of the specific amount of resources per unit of surface: $r_{K} = R_{K}/S_{K}$, where R_{K} is the total resource, S_{K} is the area of surface). In the work mentioned, the case of monotonous competition is considered, namely if \mathcal{S}_{K} doesn't depend on r_{K} and fruitfulness is proportional to r_{K} .

 $C_{K} = a_{K}e^{-1/2} S_{K}^{1}K^{-3}S_{K+1}^{1}K_{+1}^{-\cdots} S_{n}^{1}n$

where the first item of the exponent describes intra-age competition, a_K is the density-independent component of survival, \mathcal{J} is the coefficient of light absorption by the individual. Example concerning three-age population of "horizontal screens" is considered in detail in the mentioned work too.

It's obvious variating of competition type leads to constructing of analogous interesting models.

3.2. Influence of resource limiting upon population dynamics being taken into account results in necessity to generalize models (3.1)-(3.3). As an important example, such model may be considered:

$$\begin{cases} 1_{a}(t+1) = C(a, N) 1(a, N) \\ 1_{1}(t+1) = \beta(a, N) 1(a, N) \\ K \\ N(a) = \sum_{a=1}^{K} 1(a, N) \quad a=1, \dots, n \end{cases}$$
(3.4)

where the birth rate β and survival C are dependent on the population density N. Model (3.4) is a generalization of model

(3.1). In a similar way, models (3.2) and (3.3) were generalized too; in this connection, a case was investigated when mortality \mathcal{M} depended on population density. The model (3.4) was first researched by Leslie. Later many works have been devoted to the similar investigations (Poluektov et al., 1980).

In the work by Antonovsky and Korzukhin (1983), model approach was applied to simulate the well-known phenomenon of forest dynamics, namely variations of age structure for population of trees regarded as strong edificators. For the purpose of modelling, the authors applied hypothesis about existence of optimum development for the young growth by certain density of adults. From mathematical point of view, this supposition came to the introducing of non-linearity into the model (3.2). To be more precise, within the most simple two-cohort system

 $\begin{cases} X = Py - yX - fX \\ \\ Y = fX - hy - Py \end{cases}$ (3.5)

(where X is the density of young growth, y is the density of adults); it is supposed $y(y)=(y-a)^2+b$. It was shown that, depending on relations between parameters p, h, f, the system might be characterized by one, two or three states of equilibrium, i.e. by certain relationships between birth rate and mortality this model allowed the stationary conditions to be realized with nonzero numbers of cohorts. A possibility to reach such conditions depends essentially on the initial concentrations of cohorts. It should be noted that existence of the mentioned conditions is impossible within the framework of linear model.

Korzukhin (1980) examined the three-cohort model of similar structure:

$$\begin{cases} X = PZ - \delta(x,y,z)x - fx \\ Y = \alpha fx - Py - q(y,z)y \\ Z = \beta Py - hz \end{cases}$$
(3.6)

It was shown that within this model there might be realized not only nonzero stationary numbers, but also stationary periodical conditions if the young growth was mainly suppressed by trees of the third cohort (by q(y,z)=const and $\mathcal{J}(x,y,z)=\mathcal{J}(z)$). Validity of these assumptions was discussed in the work by Gavrikov (1985) where it was shown that stable oscillations were impossible within the framework of given model in the presence of sufficiently realistic suppositions concerning properties of coefficients of the system (3.6). Existence of periodical conditions proved to be feasible within the generalization of model (3.6) proposed by Korzukhin, Mat \mathcal{J} kiavichus, Antonovsky (1989):

$$\begin{cases} \mathbf{\hat{X}} = \mathbf{V}(\mathbf{\hat{y}}\mathbf{\hat{\delta}})(\mathbf{f}+\mathbf{p}\mathbf{z}) - \mathbf{x} \\ \mathbf{\hat{Y}} = \mathbf{x}-\mathbf{y} \\ \mathbf{\hat{Z}} = \mathbf{y}-\mathbf{z} \end{cases}$$
(3.7)

Within this model, influence of seed influx from the adjacent areas is taken into consideration. This influx is simulated by means of nonlinear function fV(u) with argument u dependent on the total leaf area of trees belonging to all three cohorts: $u = \chi(S_1x+S_2y+S_3z)$. System (3.7) was investigated for different functions V and for different values of parameters f and χ .

In the same work, authors gave much attention to discovering of the periodical conditions within discrete models of the type (3.4). Model (3.4) was generalized by means of the consecutive introducing of density-dependent component of survival and density-independent component of mortality into each equation bearing a relation to cohort numbers. Functions of growth and survival were variated within the models. Parameter space (composed of values which describe growth, survival and mortality) was divided into three areas corresponding to specific types of the dynamical behaviour. The prerequisites necessary for existence of periodical conditions were found. It was also shown a possibility to describe age waves observed in reality. Models of the type (3.1)-(3.3) served as a basis for modelling of influence of insects upon numbers of population with age structure (Antonovsky et al., 1987, Samarskaya, 1989, Boulange, 1989). Within the framework of these approaches, interesting mathematical results were obtained which could be brought into correlation with the real dynamics of population numbers.

3.3. According to modern conceptions, dynamics of populations is described in the most detailed and adequate way within the framework of theory of structured population models. Within such models, every individual is described by its age a, as well as by a certain set of dynamical variables reflecting the inner structure (such as biomass, sizes, etc.). General population processes are growth, reproduction and death. Their intensity depends on age of individual and on its state, as well as, probably, on general population characteristics (for example, on the total population size). Equation related with dynamics of numbers within age groups is also included into models mentioned.

An example of structure model of forest stand when time and age are supposed to be discrete was given by Korzukhin (1989). In this work the scheme for seasonal reproduction of two-age population was constructed, namely

$$\begin{cases} m(a+1, t+1) = m(a,t)+S(m)A(\varphi[m,n])-R(m) \\ m(1, t+1) = f \\ n(a+1, t+1) = w(a)V([m,n])n(a,t) \end{cases}$$
(3.8)

where n(a,t) is the number of treesper hectare, m(a,t) is the mass of trees of age a at the moment t, A is the specific assimilation at the moment t, f is the influx of seeds, w(a) and V([m,n]) are respectively density-independent and density-dependent components of survival (arguments of functions V and φ describe competing for light or for nutrition given by the model of screens: $[m,n] = \exp(-\partial \sum S_n(a,t))$, where S_n is the area of tree surface). Within the framework of this model, the author applied numerical methods to find periodical solution n(a,t+0) = n(a,t) observed in one- or two-species stands just where the given model was being identified.

In the work by Korzukhin, Matskiavichus and Antonovsky (1989) the model (3.8) was generalized in three directions: 1/. specification of dependence of young growth mass on fruitfulness of the rest of cohorts $\beta(R,A)$ and on the total survival u:

$$n(1,t+1) = u(f+\sum \beta(R,a)n(a,t))$$
 $a=1,...,n$

2/. specification of competition model with taking into account shading of the part of crown:

$$R(a,t) = I_{o} \sin \varphi \exp(-\frac{1}{2} \gamma S(a,t)n(a,t) - \gamma \sum_{M=i \neq I}^{n} S(M,t)u(M,t)$$

(coefficient $l_o \sin \varphi$ gives the value of illumination under the crown canopy);

3/. specification of properties of density-dependent component of survival

$$V(a,t) = 1-K(1-A(R)/A^{max})^{\delta}$$

The obtained model described behaviour of age-distributed population which served as a basis for verification of this model with utilization of great number of data (see, for example, Katayeva, Korzukhin, 1987). In this connection, some of coefficients were taken from literature and another part of them was variated by means of computer calculations. Within space of model coefficients, on the basis of numeric methods the areas were found which correspond both to stable distribution and to stable oscillatory conditions (in a number of cases, with two or three frequencies). Within this model, two invariants came into being, namely amount of light absorbed by the unit surface of phytocenosis and oscillation period. It should be noted that sufficient steepness of function V was necessary for arising of oscillations mentioned. At present, structure models are widely used (including models of age structure) when age and time are supposed to be continuous (see special issue "Computer & Math", 1983, Oster, 1977, Poluektov et al., 1980). In its sufficiently general form, dynamical model of structure population is given by the following system

$$x = F(x,a,P_1); a=1$$

$$\frac{\partial 1}{\partial t} + \frac{\partial 1}{\partial a} + \operatorname{div}(1F) = -\alpha 1 \qquad (\alpha = \alpha(x, a, t, P_2)$$

$$1(x, o, t) = \iint \beta(x, a, y, P_1) 1(y, a, t) \, da \, dy \qquad (3.9)$$

$$1(x, a, o) = \varphi(x, a)$$

$$P_1(t) = \iint g_1(y, a) 1(y, a, t) \, dy \, dt$$

Here the first, second and third equations of system determine dynamics of structure variables and numbers of population. The third equation gives the rate of arising of newborns, whereas the fourth equation determines the initial age distribution. Functions P, have different sense for concrete applications. For example, they are used, within stand models, to calculate amount of external resource (light, moisture) received by a tree as a result of competition.

As for the general model (3.9), comparatively few results are known. The unique existence theorem (which is the direct generalization of Gurt1n-MacKamey theorem) was proved (Tucker, Zimmerman, 1988), as well as the questions concerning existence and stability of stationary solutions were investigated. Methods for analysis of nonlinear models of special type (so-called "separable models) were obtained (Boulange, 1988, Karev, 1989).

As regards linear structural models, their asymptotic behaviour is known at present. The first results concerning special case of the model with one structural variable were obtained by Webb (1985), and the general case was analysed in the works by Karev (1987, 1990) who succeeded in generalizing Of Lotka--Sharp's theorem and presented manifest form of stable distribution through the initially given values.

Not going into details of the general theory of structural population models, we give an important example of its application when modelling forest stand dynamics (Berezovskaya, Karev, 1990) on the basis of conception about layer-mosaic characteristic of spatial-temporal structure of stands (This conception is developed in works of Uranov's school (Smirnov et al., 1990, Buzykin, Sekretenko, Chlebopros, 1989), as well as, in the most simple form, in the numerous simulation "gap-models"), When considering the mentioned conception with some simplifications, a tree population can be presented at any moment as the aggregate of loci (sections) described by different age, density of tree number, size and (in case of association) species composition. The loci undergo changes and develop asynchronously in time. Having formalized the described suppositions, asymptotic (climax) behaviour of model was examined when considering forest stand as a population of cenons, or one-species loci, which are characterized by the following features: a cenon occupies fixed area; at any moment, cenon can be described by set of structural variables, as well as by density of tree number and by age distribution; the birth of a new cenon occurs after the death of an old one at the same place and with the same probability depending only on the state of an old cenon; dynamics of an individual tree being a part of cenon depends essentially on the interaction with neighbouring trees within given cenon and doesn't depend on the state of trees in other cenons. It is proved that by very sweeping assumptions concerning concrete description of dynamics for a separate cenon, the distribution of population converges, on the whole, fast to a stable distribution. Form of this distribution can be found for general case and expressed through the initial values and rates of change of the model dynamic variables. As models for describing of separate cenon, any models of even--aged forest stands may be used (including models examined in section 2 of the given review). Thus, qualitative inferences

from the above-mentioned ecological works concerning existence of the stable distribution within the framework of layer-mosaic conception of structure and dynamics of forest stands assume a character of precise mathematical statement for the examined class of models.

4. Simulation models

4.1. At present, models describing dynamics of forest association as the aggregate of successions within its natural habitat are widely practised. The ecological considerations being the basis of these models are similar to layer-mosaic conception described in section 3. To be more precise, at different sites in the forest, in consequence of dying off, fires, etc., it takes place the permanent process of arising of gaps in a fortuitous way. Within these gaps, it takes place forming of successions which are defined as changes of vegetation types occurring at the appointed time (such changes depend on characteristics of the locality). Spatio-temporal dynamics is given by the mosaic accumulation of population loci of tree and herb plants changing each other.

Among these models, we mention the broad class of so-called gap-models used to simulate behaviour of forest association by means of computer calculations. The first of gap-models is the model developed by Leak (Leak, 1970) which simulates succession with the aid of simultaneous probabilistic taking into account of two processes, namely reproduction and extinction (0ja, 1985). At present, a great number of such models have been proposed, for example, JABOWA (Botkin et al., 1972 a,b), TEEM (Shugart et al., 1974), SDF (Sollins et al., 1976), etc. The main task to be solved with the aid of them consists in the state of homogeneous forest tract to be cleared up in a given number of steps. With that end in view, several sites of the fixed area (gaps) are chosen within forest tract. There are some trees at each site, but initially these sites may be empty. At every moment, each tree is described by a certain set of typical parameters, namely: species, height, total leaf area. For each tree the growth equation is also given which depends on external environmental parameters, as well as on the chosen type of tree model. Reproduction and mortality of trees within a site are given by means of some kind of random process. Within models JABOWA, FORET, FORSKA (1989), the main block is growth equation containing a member that takes into account stand density. Within model JABOWA (which marked, virtually, the beginning of this type of models), the growth equation is similar to equation (1.6) supplemented with coefficients which convey dependence on the local temperature conditions, as well as influence of light conditions according to the law of Monsi-Saeki (crown of modelled tree is presented as a horizontal or vertical screen, and subsequently as a cylinder).

In that way age structure (even-aged stands are considered more often) and stand valuation characteristics are calculated for the moment t. The behaviour of forest is obtained by means of calculation and finding average dynamics of many gaps. The advantages of these models consist rather not in the way of their constructing but in the large-scale direction of attention (fulfilled by the adherents of this approach) towards forests growing under diverse ecological conditions (Korzukhin, 1989). So, model FORET (Shugart, West, 1977) was used to study changes in the normal process of succession under the influence of fungus disease which caused death of one of American chestnut species. Model KIAMBRAM (Shugart et al., 1980 a,b) simulates successions in subtropical forests of Australia, whereas model FORSKA is intended for describing successions in the boreal forests of West Europe. Gap-models are used to study influence of fires upon forest successions (Shugart, Noble, 1981).

We may note that gap-models are very visual in biological respect and don't require complicated theory and mathematical means for applying them. Coincidence with reality has usually semi-quantitative character. Owing to being too bulky, these models don't permit any analytical investigation and, therefore, are good only for simulation purposes. Furthermore, from the moment of their arising these models have kept practically unchanged the block for describing of tree growth (it doesn't

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correspond any more to modern standards), as well as description of reproduction which doesn't take into consideration age distribution of reproductive individuals within a population. In our opinion, it would be highly promising to combine computational algorithms developed by gap-modelling, as well as methods of adapting for diverse tree associations to be modelled, with thorough theoretical propositions of the layer-mosaic conception.

To determine the state of forest association and to forecast directions of its development, it may be useful to compare the observed distribution of population characteristics with the climax distribution concluded on the basis of model.

These developments

also provide a focus for the development of the BOFORS model, a computer simulation model capable of reproducing the structural and floristic dynamics of boreal forests throughout its range in Eurasia and North America (Shugart et al. 1991). The BOFORS model is one of a set of models designed to emphasize the growth, birth, and death of individual trees on small elements of the landscape (ca 1 ha). The minimum time resolution of this model is 1 year (the model computational step) and the maximal time resolution is limited by the degree to which phenomena not included in the model become important at longer and longer time scales. Earlier models of the same genre' have been used to simulate prehistoric changes in vegetation in response to climatic change over the past 20,000 years. At a minimum, the spatial resolution of the BOFORS model is the computational element scale (>1 ha). Most of the applications of this class of models have been at the scale that is represented by 50 to 100

computational elements -- on the order of a few hundred ha or less. Using modern computers it is possible to run the model for selected sample locations throughout the boreal zone to predict current forest conditions over successional time and to produce expected responses of forests to environmental changes.

The BOFORS model was a shared development of forest ecologists from several nations (including the USA and USSR), and is the first global scale model of the dynamical change of a biome. There are "community models" developed by scientists in the atmospheric sciences and there is a long tradition of coordinated collection and sharing of data by several of the subdisciplines in the geophysical sciences. In general ecological scientists have been less able to develop such closely coordinated modeling and experimental projects.

There were several reasons why the boreal forest zone of the northern hemisphere was a logical ecosystem upon which to focus an initial attempt. These uniting features associated with the boreal forests arise both from the nature of the ecological systems themselves, the interests of ecologists working in this region and the proximity of the forests to industrial nations. The boreal forests in some senses are floristically rather simple forests (compared to many tropical rain forests, for example). In most boreal forest stands, one or two species dominate. Most of the dominant trees over a region in the boreal zone can be described in a list of fewer than ten tree species. In comparisons across disjunct continents, one finds the same limited number of genera (<u>Picea, Abies, Betula, Populus, Larix</u>,

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<u>Pinus</u>) to be repeated elements. The temporal pattern of replacement following a disturbance among the species that represent these genera is similar. Even though the species names (but not the genus names) may change among boreal scenes in Europe, Asia, and North America, the ecological "look" of the landscape reads similarly. Further, the boreal forests of the world are well studied forests. They are the holdings of developed nations and are a repository of valuable timber reserves already well incorporated into national and international economies. It is likely that we know more about these forests than any others at the global level.

The relationship between form and function, or pattern and process, is a classic ecological theme (Lindeman 1942, Watt 1947, Whittaker and Levin 1977). Often the pattern-process interaction is discussed in terms of processes causing pattern in such familiar examples as understanding how ecological energetics and the thermodynamic constraints shape food-webs (Elton 1927, Lindeman 1942, Odum 1968), or interpreting the processes that cause a landscape vegetation pattern to have a given appearance (Watt 1947, Whittaker and Levin 1977). It is also clear that patterns can influence ecological processes to a great degree. For example, Bormann and Likens (1979) pointed out the effects of changes in forest pattern on processes effecting productivity and nutrient cycling. Many ecologists recognize that pattern and process are mutually causal, with changes in ecosystem processes causing change in pattern, and modifications in ecosystem pattern changing processes. In considering the patterns in the boreal forests, one finds a richness of response that belies the seeming

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constancy of processes, and taxonomic similarities across the boreal forests. While the landscape patterns in the boreal forests of the world may be similar in their gross appearance, the generation of these similar patterns may be the consequences of complex, nonlinear reactions among processes and patterns.

4.2. The relationship between dynamics of successions and areas occupied by certain stages of successional development is retraced in the work by Korzukhin and Sedykh (1983) which originates from the work by Shugart et al. (Shugart, Crow, Hett, 1973).

Let us denote P_{jn} the part of territory occupied by phytocenosis being at the stage n (n=1,...,Q) and R the total number of such parts (j=1,...,R). Then dynamics of mentioned parts of area may be described by means of the linear Markovian system

$$P_{jn}(t+1) = P_{jn}(t) + \sum_{s}^{Q} a_{jns}(f) P_{js}(t)$$
 (4.1)

where a jns (f) are the probabilities of transition from the successional stage n to the stage s; these values describe both endogenesis and change of stages because of the exogenous disturbances; f are the parameters of climate and physico-chemical state of the atmosphere, t is time. In works by Korzukhin and Sedykh (see, for example, 1983), this model was improved and used to describe spatial-temporal dynamics of facies, i.e. parts of territory occupied by identical elements of plant cover being at the same successional stage. In that case, modification of the model (4.1) with taking into account such influences as fire or invasion of phytophagans may be expressed by

$$r_{i}(t+1)=r_{i}(t)+\sum_{i=1,...,n}^{P_{kij}} r_{K}(t)-r_{i}(t) \sum_{i=1,...,n}^{P_{iKj}} (4.2)$$
where r_i(t) is the part of territory occupied by facies being at the given stage i of successional system within the framework of considered territory, $P_{iK\mathcal{T}}$ is the probability for facies to transit from the state i to the state K per time unit under the influence of the indicated factor \mathcal{J} , $P_{iKi} = P_{Ki}(f)$. (Value \mathcal{T} =1 corresponds to the natural course of events, namely to the endogenic successional lines, so that $P_{i,i+1,1}=1/\tau_i$, where τ_i is the duration of stage i). The same model served as a basis when analysing spatio-temporal dynamics under the influence of fires (see Ter-Mikhaelyan and Furiayev, 1988)^{*}. The description of dynamics is realized here on the landscape basis: within the considered territory, the so-called wildernesses are marked out, and the whole territory may be presented as "mosaic" of wildernesses while each of them corresponds to own successional series and to own number of successional stage. Wildernesses are considered to be closely connected with each other. Only those fires are taken into consideration which "throw back" the process of forest forming to the zero state (burnt out place in the forest), whereas influence of faint fires should be ignored. As essential factors of fire spreading, one should consider the degree of fire ripeness of stands within the given wilderness and within adjacent ones, as well as the frequency of fire arising within the given wilderness. These values (presented as probabilities of transferring of fire from one place to another and probability of fire arising respectively) depend only on the type of wilderness and don¹t depend on its location within modelled territory. Within model itself, wildernesses are simulated by means of vertices of square lattice of size lxm. At the moment t, vertex (i,j) is in the state $\mathcal T$; with probability q, a fire may arise at this vertex or be transferred from the adjacent vertex $(i\pm 1, J)$, $(i, J\pm 1)$; the given vertex may be burnt down with probability P, transferring, at the same time, into the state O ("burnt out place") and turning into the source of fire for other vertices. In case the fire doesn't arise up to the moment t+1, age of vertex should be in-

^{*}This work includes also review of modelling such type of influences.

creased by 1. Thus, in the course of dynamics the spatial interaction is realized by means of taking into account probabilities of fire arising within each wilderness, fire transfer from one wilderness to the adjacent one and transfer of seeds (being at the stages of reproductive age) to the burnt area. This model was verified on the basis of data referring to the fire dynamics of forests in Minnesota, USA. It showed good coincidence and simulated a number of interesting effects of this dynamics.

4.3. Combination of models referring to the types (3.8) and (4.1) was applied by Korzukhin et al. (Antonovsky, Korzukhin, 1986, Korzukhin et al., 1985, etc.) for the purpose of forecasting when considering joint behaviour of the separate phytocenosis (where competing for light, mineral resource, etc. takes place) and the family of phytocenoses (i.e. forest association containing the phytocenosis to be modelled). The simulated objects are situated in a certain region and differ in spatial and temporal scales, as well as in characteristic times of vital activity. It was consedered influence of local factors (such as microclimate, windfall) and global ones (fires, swamping, etc.) upon the state of mentioned objects. To forecast faint influences upon the course of succession, it was assumed that factor affecting the association (it was, basically, temperature) changed the structural characteristics and their numbers (for example, height of tree of the i-th species according to the formula h_=h_e where h is the height of "undisturbed" tree, λ is the index of change rate which depends on environmental properties). On the basis of model of the type (3.8), it is possible to retrace dynamics of change of mass and species numbers. It turned out well to obtain synecological (competing) effect of compensation, namely without competition, change of biomass would be more significant. Furthermore, on the basis of area model of the type (4.1), authors calculated influence of disturbing factor upon the average phytomass of cenoses at the whole territory, as well as upon ratic of parts of territory occupied by phytocenoses at certain stages of succession. The compensation effect was discovered, namely: biomass increment at the level of phytocenosis may be compensated by biomass decrease at the regional level. Methods developed by

the authors of these models make it possible to discern "mild" and "hard" factors for the different types of associations, as well as to apply methods developed in the qualitative theory of dynamical systems when investigating models. We can note one more feature characteristic for the given range of works, namely: Identification of models was carried out on the basis of great amount of data obtained from observations with the subsequent analysis and classification (see, for example, Katayeva, Korzukhin, 1987); some coefficients were selected numerically with the aid of computer calculations; at the same time, the sensitivity of model to variating of coefficients was tested, i.e. the guestions of stability were investigated over again. We should emphasize significance of problem associated with selection of coefficients and model parameters. Here we can retrace the direct connection with sensitivity of observations which may be secured under conditions of the most natural time dispersion of the observed variables (Sokolov, Puzachenko, 1986). Development and analysis of method applied for the purposes of identification represent an independent and complicated task.

4.4. The model developed by Bogatyrev, Kirilenko, Tarko (1988) may serve as an example of simulation model which directs toward description of one-species forest stand growing at the northern boundary of taiga zone and takes into account the age structure of trees. This model is worked out on the basis of analytical model (2.34) and represents balance relation of Bertalanffy's type for each tree within population (we omit index here):

$$\hat{X} = \Phi(x, \varepsilon) f(T_{M}, I_{M}, Z_{M}) - R(x, \varepsilon) r(V_{m}, u)$$
(4.3)

Here X is the biomass (kilograms of dry matter), \mathcal{T} is the age of tree ($1 \neq \mathcal{T} \neq M^{\times} = 250$ years). The development of stand is determined by the following factors: average temperature of air in July T(C°), average annual velocity of wind V(m/sec), number of thaws during a year u, PAR intensity I (percentage), amount of mineral resource Z available and created by population. Similar to the model (2.34), it is supposed that influence of climate upon development of trees is realized not directly, namely through creation of microclimate characterized by parameters T_M, I_M, V_M . Productivity $\phi(x, \tau)$ and foliage fall $R(x, \tau)$ are described by functions

$$\varphi(x,\mathcal{T}) = F(\mathcal{T})x^{1-x/x}s, \quad R(x,\mathcal{T}) = K(\mathcal{T})x \quad (x_{z} = \text{const})$$

"Age functions" $F(\tau)$ and $K(\tau)$ are piece linear functions constructed on the basis of experimental data taken from the literature. "Coefficient functions" (f and r) of the model are presented, similar to relations (2.35), as products of few factors[#]:

$$f(T_{M}, I_{M}, Z_{M}) = \varphi(T_{M})Q(I_{M})L(Z_{M})$$
$$r(V_{m}, u) = S(V_{m})G(u)$$

Dependences of functions Q,L and φ on their arguments are supposed to be hyperbolic ones (of the type (1.15 a,b)), i.e. they reflect existence of limit value for large values of the respective arguments. On the part of arguments, they are expressed through model parameters and linear combination of masses Z for trees located within the vicinity Δ of the considered tree, namely:

$$Z_{M} = \sum_{K} \frac{f_{K}}{d_{jK}^{2}} X_{K}$$

where X_K is the mass of K-th tree located within the Δ -vicinity of tree \mathcal{T} ; $d_{\mathcal{J}K}$ is the distance between \mathcal{T} -th and K-th trees, f_{κ} =const.

<u>Note</u>. Here the hypothesis is used which consists in the following: competing for soil resource within the site is reduced proportional to the square of distance between plants (cp.(2.27)).

^HIt would be more natural (especially in case of numerical models) to express dependence of "coefficient" on respective arguments in accordance with Liebig's principle by selecting, at any moment of calcelations, the main factor which determines kinetics similar to equation (1.9).

The relationship between illumination I_m under the canopy, radiation I and mass Z_i of trees which form canopy is described by the formula similar to equation of Monsi-Saeki (1.16); temperature T_M is expressed through T and Z_T according to formula of the type (2.36) (advantages of this formula are corroborated by the model (2.34)); and, finally, velocity of wind under the canopy V_m is expressed through the velocity of wind V and mass of trees which reduce its influence according to formula $V_m = V(1-qZ_v)$ (q=const). The influence of wind velocity and number of thaws upon the foliage fall is determined respectively by function $S(V_m)$ and G(u) which have an order equal to one minus some power of argument; influence of mentioned variables upon behaviour of model is essentially less than influence of temperature.

Finally, death of tree within this model occurs when tree reachs age limit i=M, or by unfavourable combinations of climatic factors, or in case of drying $(x \neq 0)$.

The considered model was identified on the basis of data corresponding to spruce stand and describing climate in the region of northern taiga and southern tundra. Behaviour of forest stand obtained on the basis of model resembled in many aspects the behaviour observed in nature, as well as the behaviour obtained within analytical model (2.34), namely: it turned out well to find areas of parameter values \mathcal{T} where there were 1/ phenomenon of hysteresis, i.e. different phase behaviour at the same temperature depending on the previous history; 2/ development of tree vegetation as a result of climatic fluctuations, formation of "islets" of vegetation of the same type within sites covered with vegetation of another type (for example, afforestation of tundra); this phenomenon accounts for drift of boundary between zones which is observed in nature.

Thus, the model allows to carry out a number of investigations of stand development by different scenarios of climate.

4.5. In conclusion of this section, we mention the hypothesis developed by A.M.Molchanov (1975) about correlation of such ecological concepts as successional series and climax-association. The author turned his attention to relationship between areas of biomes (which constitute a successional series) and times of development for this series. Hypothesis (called ergodic by the author) may be expressed by means of the following chain of equalities:

$$\frac{S_1}{T_1} = \frac{S_2}{T_2} = \dots = \frac{S_n}{T_n}$$
 (4.4)

In other words, areas S_1, \ldots, S_n occupied by biomes within a climax-association are proportional to own times T_1, \ldots, T_n needed for development of biomes within successional series.

The author proposed a practical application of this hypothesis consisting in evaluation of stands according to data from aerial photographs. One of the theoretical conclusions consists in recognition of meaning of fast stages within succession.

It should be noted that it would be interesting to verify this hypothesis within the framework of above-mentioned spatial--temporal models.

5. Modeling of spatio-temporal dynamics

All above-mentioned processes are local, i.e. all characteristics of ecosystem are taken as average ones for the whole space or, in other words, ecosystem is considered to be spatially homogeneous. To analyse the system of biomes being a part of the total forest association (i.e. to model spatially heterogeneous populations), other approaches are traditionally applied, namely: diffusive approach, integro-differential description, probabilistic approach, approach associated with Markovian processes. We dwell briefly on each approach.

5.1. Diffusive approach dating from A.N.Kolmogorov's works assumes that vital activity of association at any point of habitat space depends only on the state of system at this point, and individuals (or products of their vital activity) move over the space in a stochastic way. Such models are called models of the type "reaction-diffusion". They can be presented as

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$$\frac{\partial}{\partial t}(u(t,\overline{x})) = F(t,\overline{x},u(t,\overline{x})) + D\frac{\partial^2}{\partial x^2}(u(t,\overline{x}))$$
(5.1)

where $u(t, \widehat{x})$ is the spatial density (at the moment t) of some characteristic of ecosystem, D is the diffusion coefficient.

Within the framework of diffusive approach, it turned out well to describe many phenomena in spatially heterogeneous systems, for example, arising of solutions belonging to the type of "travelling waves" (corresponding to numbers, density and so on) in time, as well as arising of spatial heterogeneities ("dissipative structures") which may be regarded as analogous to mosaic structures of biogeocenoses (Svirezhev et al., 1978, 1972, etc, Razzhevaikin, 1981).

In a number of cases, equation (5.1) may be sufficiently well approximated by the so-called chamber models. By means of the method developed by Bubnov and Galerkin, it is possible to go over from equation (5.1) to the system

$$\frac{du_{iK}}{dt} = f_{iK}(u_{iK}, \dots, u_{nK}) + M_{iK}(u_{in}, \dots, u_{iP}) \quad (5.2)$$

where u_{iK} is the biomass (numbers) of the i-th species at the K-th site, f_{iK} is the intrapopulation interaction of the i-th species at the K-th site, M_{iK} is the influx of migrants of the i-th species to the K-th site, n is the number of species, p is the number of sites.

Dynamical conditions within the framework of system (5.2) (which correspond to the stable oscillations obtained from equation (5.1)) may be in line with both synchronous oscillations all over the space and stationary heterogeneous distribution of numbers U_{iK} (so-called dissipative structures). Correlation between solutions of equation (5.1) and system (5.2), while using example of the model association "two victims, one predator", was retraced by Bazykin et al. (1985). Analysis of the properly worked out system (5.2) made it possible to find non-trivial dynamical conditions and to forecast parameter values

and dynamical behaviour within respective distributed system.

We may note that requirement of randomness (or complete intermixing) assumed as a basis of equation (5.1) and sufficiently justified within the tasks of chemical kinetics proves often to be too strict in case of biological objects. It has been observed that even microorganisms turned out to be able to control purposefully their location in the space within the framework of systems of flowing cultivation (Gorban, Sadovsky, 1988). Nevertheless, solutions of the equation (5.1) prove to be sufficiently useful for a number of tasks.

Logofet (1978) showed the introducing of migration (functions M) into the isotropic medium couldn't stabilize ecosystem described by the model (5.2). Introducing of the anisotropic medium may be simulated by means of adding of "random disturbance" to the right parts of system (5.2) and through transition to equation of Kolmogorov-Foker-Planck by using probabilities of population being located in the certain areas of space. This approach for the models of the type "predator-victim" was developed in the works by Sidorin (1988), Sukhanov (1988). As to associations within the uneven-aged forest stand, analogous models are not known for us.

5.2. We give an example referring to description of association structure within changeable external environment with the aid of model which includes random disturbances. Such model for species structure of plant association was proposed by Sukhanov (1988). As a basis system, Volterra's model was applied. Its application, according to opinion of Mac-Arthur (1970), is motivated by "richness" of plant association, basically, in competing interdependences between species (all plants are regarded as the potential rivals competing for resources of vital importance: light, moisture, mineral nutrition, etc.).

 $\frac{dN_{i}}{dt} = N_{i} \left(\mathcal{E}_{i} - \sum_{\mathcal{J}=\mathcal{I}}^{\mathcal{S}} \mathcal{Y}_{ij} N_{j} \right) + V\overline{N}_{i} n_{i} (t) \equiv Q_{i} (N_{i}) + \mathcal{F}(t)$ (5.3)

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Here N_i is the population density of the i-th species (numbers, biomass or another index expressing abundance of population per unit of environment), t is the time, \mathcal{E}_i is the Malthus' parameter for the i-th species (specific growth rate at the initial stage of populating of biotope on condition that no other species are available). \mathcal{J}_{ij} are the coefficients of influence exerted by the i-th species upon the J-th one, S is the total number of species within association. Within Sukhanov's model, the case when $\mathcal{J}_{ij} = \mathcal{J}_{ji}$ is considered, i.e. the interaction matrix is supposed to be symmetrical. (This most vulnerable assumption is substantiated by the author on the basis of approximate coincidence of phytomasses, leaf areas and other characteristics of the association which are to be taken into consideration when constructing the given model).

Stochastic environmental influence is modeled by means of Gauss¹ white noise n(t) characterized by the zero average and the intensity D. Amplitude of this noise depends on numbers of the i-th species (by exceeding VN_i times the achieved numbers N_i). This noise "stirs up" the population permanently and doesn't allow it to be stabilized in the stationary state. As a result, point representing the state of population spreads into some stochastic distribution P(N) which satisfies the equation of Kolmogorov-Foker-Planck

$$\frac{\partial P}{\partial t} = -\sum_{i} \frac{\partial}{\partial N_{i}} (Q_{i}P) + \frac{D}{2} \sum_{i} N_{i} \frac{\partial^{2} P}{\partial N_{i} \partial N_{j}}$$
(5.4)

worked out by assuming that noise n has the meaning given by Stratonovich. With the aid of method developed by Svirezhev and Logofet (1978), when analysing an equation of the type (5.3) it was found general stationary solution of the equation (5.4) which described stochastic species structure of the competitive association, namely

$$P(N) = \frac{C}{\frac{1}{2}} \exp(-\frac{1}{2} \sum_{j=1}^{3} N_{i} (2 \varepsilon_{i} - \sum_{j=1}^{3} N_{j})$$
(5.5)

where C is the normalizing constant which can be found from the condition $\int_{-\infty}^{\infty} P(N) = 1$.

In the mentioned work, function P(N) is subjected to analysis for S=1 and S=2. In the first case (S=1), function P(N) may be regarded as bimodal one when assuming existence of some relations between coefficients of intraspecific competition and coefficients of intensity of the influencing external forces. Being bimodal means possibility of the stable existence of populations characterized both by small and large numbers. There is an analogous result for two competing populations which is very interesting. In that case, analysis of function P(N) allows to choose such areas within parameter space which may be in line with species competing with each other strongly or faintly respectively, as well as to account for arising of "spotty" distribution of species within natural habitat.

For cases S=1 and S=2, author of the mentioned work realized Identification of model which is based upon the ergodic hypothesis about existence of populations.

The case of high dimension of competing populations was also considered.

5.3. One more attempt of applying equation (5.1) and its modifications to analyse forest ecosystems was made in the work by Janseitov and Kuzmichev (1981).

To describe mosaic structure of forest stand, its active part was considered as distributed system with the diffusive type of relations. Here the diffusion was applied to model dispersion and germination of seeds, penetration of root shoots, transfer of nutrients and the similar processes. This model is analogous to equation (5.1) by which u(t,x) is the density of physiologically active part of biomass at the point $x(x_1,x_2)$ and function F coincides with the right part of concentrated differential equation of the lagging type

$$\frac{du}{dt} = au(t-2) - bu^2(t-2) - \lambda u(t) \qquad (5.6)$$

Here a,b, λ are the coefficients describing respectively growth rate without any limiting, degree of competition and intensity of biomass death; τ is the value of lagging. Within this model there exist oscillating solutions which are brought by the authors into correlation with mosaic distribution of increments and with the mode of changing annual rings of trees in case of the real high-density and homogeneous forest stands.

It should be noted the above-mentioned work may be rather regarded as study of task formulations and drawing of analogies. Thorough investigations and identification of equations (5.1) and (5.6) were not carried out.

The semi-empirical approach to modeling of succession spreading in the space is contained in the work by Moskalenko and Cherkashin (1981) which generalizes a similar approach to studying of successions given in the work by Cherkashin (1981). The models represent systems of differential equations (in the spatial case, such equations include also partial derivatives) intended for describing dynamics of numbers for uneven-aged trees of different species within forest stand. With that end in view, coefficients of dying off are given by empirical functions which depend on age, species, closing of leaf canopy and other characteristics of the simulated trees. Owing to that, the authors achieved good conformity of results obtained from models to available data about the real object to be modeled. However, this approach doesn't account for mechanisms of dynamics, and that leads to difficulties while adapting models to another object and makes more narrow the sphere where models may be applied.

5.4. To our opinion, one of the most general approaches when modelling spatial dynamics of stands is the integral approach. Within the framework of this method, interactions between different parts of spatially distributed systems can be described in a natural way. While modelling, the following assumption is made: the plant located in the different points of space may interact with intensity proportional both to distance between individuals and to their sizes. In other words, dynamics of individuals depends not only on their state but also on parameters of biogeocenosis within some vicinity of individuals. This approach

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is presented in the above-mentioned work by Karev and Treskov (1982) concerning analysis of boundary effects in biomes which interact by taking into account root competition. General development of this approach was carried out by Tuzinkevich (1987, 1988). On the basis of Bertalanffy⁴s equation (which simulates the rate of changing of density of plant biomass), he proposed the model of plant growth within n-species association:

$$u_{i}(t,x) = \int_{M} d_{i}(x,y)u_{i}(t,y)dy - Q_{i}(u_{i}(t,x)) \cdot \int_{M} \beta_{ij}(x,y)u_{i}(t,y)u_{j}(t,y)dy \quad (i=\overline{1,n})$$
(5.7)

where $\alpha_i(x,y)$ is the part of biomass u_i spreading from the point y to the point x of space M, $\beta_{i\mathcal{J}}$ is the part of biomass u_i dissimilating as a result of interaction of plants which have biomasses u_i and $u_{\mathcal{J}}$, $Q_i(t,x)$ is the influence of competitive interaction upon dissimilation. (We may note that by $i = \mathcal{J}$ intraspecific competition takes place, whereas by $i \neq \mathcal{J}$ interspecific competition appears).

The main result of modeling with the aid of integral approach consists in obtaining effects of heterogeneity (spotty areas) in the spatial distribution of plants under homogeneous and stationary external conditions. When modelling miltispecies associations, it turned out well to account for effect of space dividing into habitats of different species. To be more precise, the achieved results may be formulated as follows. If intraspecific competition exceeds interspecific one the species get mixed up in the space and coexist in a stable manner, the limit distribution not depending on the initial conditions. Initial conditions influence the character of spotty areas (shape of spots) (in case of their availability) and the spatial distribution of biomass for different species. If interspecific competition exceeds intraspecific one species seek to divide the space into habitats. The considerable areas of space come into being where one species is ousted by the other, and location of the dividing boundaries is determined by initial conditions. Boundary shapes are also

studied within this model. Its shortcomings may be regarded as the extension of model's advantages. In view of the bulky structure of this model, it's possible to obtain concrete results only with the aid of numerical methods.

In many works (Komarov, 1985, Galltsky et al., Grabarnik, Komarov 1981) spatio-temporal dynamics of plant associations is retraced numerically, with the aid of models representing properly constructed Markovian process. Though these models are virtually not ecophysiological ones, they allow, however, to retrace forming of the spatial images (patterns) referring to sizes of individual trees depending on types of the introduced competitive interaction. In this connection, it would be interesting to dwell on the work by Galitsky and Krylov (1985). Within the framework of developed model, biomass of each plant located within own cell changes, in accordance with the law defined by equation (2.22), till either the given plant or its neighbour dies off because of the deficiency in territory. At the moment of dying-off, it takes place, strictly speaking, interaction of plants in the form of "sharing" of area which has become free because of the death of the given plant. As the separate plants die off, it takes place changing of the initial mosaic corresponding to initial sizes of plants. Even taking into account essential simplicity of this model, there are many versions of the geometrical structure of system (composed of the individual elements) against the background of possible variations of model parameters.

There are some versions of synthesizing this approach and the integral one (Galitsky, Tuzinkevich, 1987). In particular, it was shown in these works that stochastic approach to the model describing competitive interactions of plants is very fruitful for interpretation of growth dynamics for plants growing within association. Furthermore, it was proved, at the model level, that the initial almost homogeneous spatial structure of association becomes altered in the course of its development and gains spotty character.

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CONCLUSION

Within the framework of the present survey, one of the directions in modeling of forest stand dynamics is considered, namely ecophysiological "explaining" models, both analytical and simulative ones. This survey doesn't claim to be a complete one since not all works are reviewed and a number of significant aspects of modeling are not considered. Among them, we can mention the question concerning problems and methods of identification of models that is necessary both for their practical application in the task of forecasting, monitoring, etc., and for the analysis of critical conditions of object functioning, as well as for describing of spatial boundaries.

The next logical steps (proposed mainly by the last of the co-authors) in improving the simulation capabilities of the boreal models are several-fold, but in many cases could be attacked simultaneously. In no particular order, these steps include:

1. <u>Improved characterization of soil surface features and</u> <u>surface dynamics</u>. The nature of the ground surface can have a fairly profound effect on the heat transfer to and from the boreal soils and the associated temperature effects are important with respect to any number of processes. The dynamics of moss, lichen and litter layers in the forests are extremely important and an increased knowledge-base is important.

2. <u>Increased understanding of feedbacks in biogeochemical</u> <u>cycles</u>. Several of the chapters have touched upon the importance of nutrients in understanding the dynamics of boreal forests. Chapter 8 and nutrient-cycling forest simulation models (Pastor and Post 1986, 1988) point to the possibility of multiple-stable equilibria in the southern transition between boreal and temperate deciduous forests. The understanding of the effects of nutrient availability on tree growth and/or form for a variety of species would be an important addition.

Coupling of more explicit plant physiology into the stand 3. simulation models. Using plant physiology (particularly leaf level responses typically resolved at time scales of minutes) to predict the annual growth of trees has been pursued for several The linking of canopy models that incorporate a considdecades. erable degree of fundamental plant physiology to stand simulation models appears to be an attainable objective at this time. The interaction between the two models is in both directions. Canopy physiology models attempt to represent fundamental biophysical processes (or reasonable proxies thereof) to predict the carbon fixation of a layered, horizontally homogeneous canopy. The models can provide an estimate of total carbon fixed by a canopy over a period of time but (because they represent the forest as a homogeneous, aggregated system) they have no internal features to alter canopy structure over time. Stand simulation models would be improved by the addition of total productivity and because they grow individual trees based on indices that include competition and other factors can deallocate a given degree of productivity into tree growth and canopy dynamics. The assessment of the direct effects of increased ambient CO₂ in the atmosphere will probably continue to make the interfacing of plant physiological models and stand dynamics models an important topic. 4. An increased ability to observe large scale pattern. The feedback dynamics that have emerged in many of the preceding chapters in many cases imply patterns on the boreal landscape. Remote sensing offers an important family of methodologies for

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detecting such pattern -- particularly for ecosystems like the boreal forests in which large tracts of the forest are relatively inaccessible.

5. Basic studies to connect the surface features of the boreal forests to other geospheric systems, particularly the atmosphere. The annual variation in the CO_2 concentration by latitude is greatest in the higher northern latitudes and appears to be well correlated with the uptake of photosynthetically active radiation in boreal regions. The role of the worlds boreal forests as major terrestrial repositories of carbon, the importance of the carbon cycle, and our need to better understand global carbon dynamics all point to a need for a better understanding of the interaction between the forest surface in boreal zones and the atmosphere. The hopeful scenario is for these studies (some of which are being drafted currently) to also provide valuable data for step 3 (above).

6. Testing and application of the models over large areas and over long time scales. The model testing step hopefully will provide some appreciation of the potential applications of the models and of the next information needed. It is our hope that by making the models available to our colleagues that this testing over large areas will take us to a next step in ordering research needs. Tests over long time scales with these models will likely be retrospective simulations developed in conjunction with paleoecological studies.

7. <u>Incorporation of animal-plant interactions with vegetation</u> <u>dynamics models.</u> Insects can have a particularly significant effect on boreal forest dynamics. Also there are several

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important interactions among forest composition, element cycles and large herbivore grazing. Clearly there are major feedback systems involving animals. The animal-involved interactions with boreal forest ecosystems appear to be able to change the spatial grain, the dynamics and the stability of boreal forests. Continued effort in coupling of wildfire dynamics and forest 8. dynamics in boreal models. The importance of wildfire in shaping the forests of the boreal zone has been discussed in several reviews, and there has been a considerable effort in the modeling of the vegetation/wildfire interaction. The ecology of the boreal forest is so shaped by fire and the fire has such a regular presence on the boreal landscape that continued work to improve our knowledge base and the representation of fire in models is imperative. From a modeling stand-point, consideration of fire has several important aspects namely the fire initiation and spatial propagation, and the coupling of tree-level phenomena with landscape-level wildfire behavior, the quantification of boreal fires as CO, CO₂ and other organic compounds sources to the atmosphere.

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